DAILY WATCH

Thursday, November 12, 2026 — **DEBT RESEARCH**

MOST ACTIVE GOVERNMENT BONDS

Bond	Coupon	Maturity	Last Price	Yield	Volume (IDR bn)
FR0110	7.250	15-May-32	99.30	7.387	4,361.18
FR0109	5.875	15-Mar-31	94.50	7.361	3,865.58
FR0111	7.250	15-Mar-37	95.35	7.654	1,632.66
PBS003	6.000	15-Jan-27	99.91	6.318	1,023.50
FR0108	6.500	15-Apr-36	92.80	7.606	717.29
PBS030	5.880	15-Jul-28	98.37	6.878	712.26
FR0106	7.125	15-Aug-40	95.80	7.646	610.09
FR0095	6.375	15-Aug-28	99.20	6.838	559.94
PBS040	5.000	15-Nov-30	94.85	7.459	452.57
PBS005	6.750	15-Apr-43	92.76	7.466	425.00

Coupon, Last Price & Yield are in %; Volume is in IDR bn; Rating code: id(Pefindo) & idn (Fitch Indonesia)
Sources: Bloomberg; Indonesia Stock Exchange (Volume)

MOST ACTIVE CORPORATE BONDS

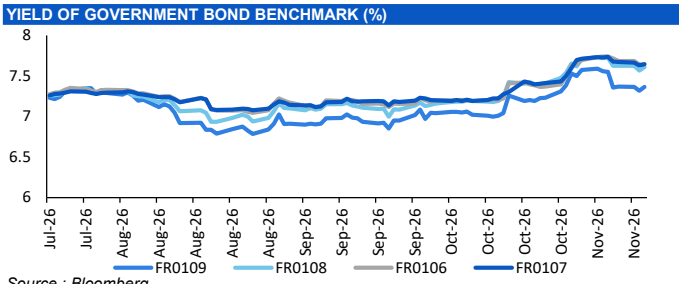
Bond	Rating	Coupon	Maturity	Last Price	Yield	Volume
SMPIDL01CN3	A+	10.250	27-Aug-30	105.63	8.50	733.88
BBNI01ASLCN1	AAA	6.600	4-Jul-28	97.91	7.96	700.00
SMLPPI01CN1	A	11.000	4-Oct-29	107.72	7.99	524.72
SMOPPM02ACN2	A+	10.000	29-Jul-28	104.72	7.05	496.82
SIBALI01BCN3	A	7.250	5-Dec-28	98.34	8.13	496.60
SMOPPM02ACN4	A+	7.250	6-Feb-31	96.32	8.29	479.00
SMINKP04CN5	A+	9.500	30-Sep-30	103.74	8.36	420.80
SMINKP04BCN1	A+	10.750	4-Oct-29	109.26	7.18	370.43
SIBOLD01B	A+	8.500	26-Mar-28	99.05	9.24	316.53
BBRI01BSOCN1	AAA	6.550	26-Jun-28	98.76	7.36	300.00

SOVEREIGN BOND YIELDS

Country	Tenor	Coupon (%)	11-Nov-26	MA LTM as of Oct	MA LTM as of Sep	Spread over UST YC (bps) 11-Nov-26	Oct	Sep
United States	2yr		4.78	4.78	5.00			
USD	5yr		4.82	4.82	5.09			
	10yr		5.00	5.00	5.29			
German	2yr	0.25	3.07	3.07	3.21	-167	-167	-168
EUR	5yr	1.00	3.13	3.13	3.36	-170	-170	-173
	10yr	1.75	3.29	3.29	3.59	-171	-171	-170
Indonesia	2yr	3.50	4.82	4.82	4.96	8	8	7
USD	5yr	3.85	5.56	5.56	5.66	74	74	57
	10yr	6.63	6.20	6.20	6.36	120	120	107
Brazil	2yr	0.00	12.70	-	13.81	796	-	892
BRL	3yr	0.00	14.94	-	14.02	1,020	-	913
	10yr	10.00	15.10	-	14.11	1,036	-	922
Philippines	2yr	6.00	7.05	7.05	6.42	231	231	153
PHP	5yr	7.88	7.54	7.54	7.49	272	272	240
	10yr	11.38	7.98	7.98	7.77	298	298	248
Thailand	2yr	3.13	1.10	1.10	1.31	-364	-364	-358
THB	5yr	3.45	1.52	1.52	1.74	-330	-330	-335
	10yr	3.63	1.94	1.94	2.33	-306	-306	-296
India	2yr	7.59	6.82	6.82	6.64	208	208	175
INR	5yr	7.28	6.89	6.89	6.88	207	207	179
	10yr	8.83	7.21	7.21	7.16	221	221	187
Malaysia	3yr	3.17	3.43	3.43	3.49	-135	-135	-151
MYR	5yr	3.26	3.67	3.67	3.79	-115	-115	-130
	10yr	4.18	3.87	3.87	4.05	-113	-113	-124

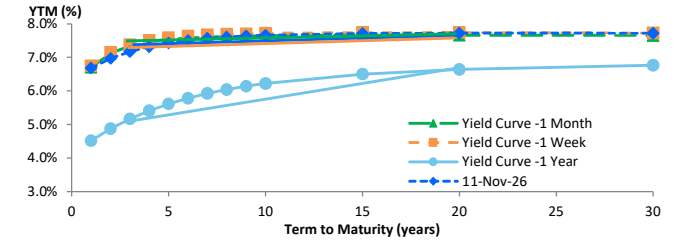
Sources: Bloomberg (Current Yield Curve), US Treasury

YIELD OF GOVERNMENT BOND BENCHMARK (%)



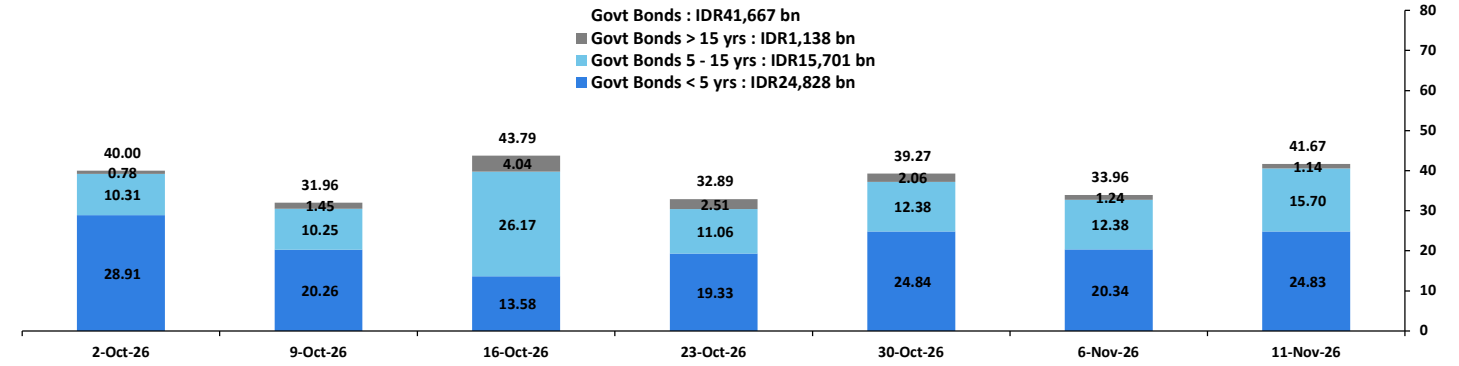
Source : Bloomberg

YIELD CURVE MOVEMENT (%)



Source : Bloomberg

TRADING VOLUME BY MATURITY (IDR TRILLION)



Sources: Indonesia Stock Exchange

CURRENCY

Price	11-Nov-26	-1 Day	-1 Week	-1 Month	EoP2025
DXY	102.45 ↑	102.23	101.57	102.21	98.32
USD/IDR	18,145 ↑	18,051	18,165	17,883	16,690
EUR/USD	1.11 ↓	1.12	1.12	1.12	1.17
USD/JPY	158.91 ↑	158.75	158.43	158.31	156.71
USD/CNY	6.671 ↓	6.679	6.675	6.693	6.988
USD/MYR	4.073 ↑	4.057	4.063	4.085	4.060
SGD/IDR	14,157 ↑	14,145	14,213	13,982	12,969

Source : Bloomberg

COMMODITY

Price	11-Nov-26	-1 Day	-1 Week	-1 Month	EoP2025
CPO (Palm Oil)	4,160 ↑	4,049	4,300	4,362	3,998
Coal	139.00 ↑	138.05	145.20	148.85	107.50
Gold (XAU/USD)	4,050 ↑	4,033	4,061	4,194	4,319
Nickel	15,850 ↓	16,186	15,612	15,451	16,546
Copper	630.15 ↑	623.45	642.90	669.20	568.20
Brent	91.63 ↑	91.49	94.62	104.72	60.85
WTI	85.99 ↓	86.04	88.12	91.85	57.42

Source : Bloomberg

PHEI FAIR SPREAD

	1Y	2Y	3Y	4Y	5Y	6Y	7Y	8Y	9Y	10Y
AAA	49	49	49	51	52	54	55	56	56	57
AA+*	57	65	68	70	71	72	72	73	74	75
AA	69	81	86	87	88	88	89	90	92	93
AA-*	88	100	103	103	103	104	106	108	110	112
A+*	115	123	124	123	123	125	128	131	135	138
A	149	156	156	154	155	157	162	167	171	175
A-*	190	200	202	202	203	207	213	218	223	228
BBB+*	237	253	259	262	265	270	276	282	287	291
BBB	285	311	321	328	333	340	346	351	356	360

**interpolated, as of November 11, 2026 (bps)*

Sources : PHEI, Bloomberg

SBN HOLDING - (IDR tn)

	09-Nov-2026	WoW	MtD	YTD
Banks	1,339	39.4	45.0	9.9
Bank Indonesia (exclude repo)	1,774	(44.7)	(50.3)	132.8
Non-Banks:				
Mutual Fund	237	(0.3)	1.0	(6.2)
Insurance & Pension Fund	1,434	0.7	0.8	143.8
Foreign Investor	920	6.7	3.1	41.5
Individual	594	(0.1)	0.0	56.7
Others	764	10.0	9.8	115.1
Total	**7,062**	**11.5**	**9.4**	**493.7**
Domestic Investor	4,368	49.6	56.7	319.3
Foreign Investor	920	6.7	3.1	41.5
Bank Indonesia (include repo)	1,776	6.3	6.8	135.7

Source : DJPPR (Processed)

DAILY WATCH

Thursday, November 12, 2026 — **DEBT RESEARCH**

VALUATIONS OF GOVERNMENT BONDS

Bond	Issue Date	Mature Date	Coupon	TTM	Modified Duration	YTM	(Change)	Prev Closing Price	Fair Yield Range		Fair Price Range		Last Trade Date	Last Trade Price	Last Trade Vol (IDR bn)	Last Trade Freq
FR0042	25-Jan-07	15-Jul-27	10.25	0.7	0.63	6.57	↑ 0.6bps	102.36	6.521	6.748	102.26	102.41	11-Nov-26	102.35	100.04	8
FR0094	4-Mar-22	15-Jan-28	5.60	1.2	1.10	6.80	↑ 2.4bps	98.67	6.751	6.979	98.46	98.71	22-Sep-26	98.45	20.26	1
FR0047	30-Aug-07	15-Feb-28	10.00	1.3	1.15	6.80	↓ -1.6bps	103.77	6.730	6.819	103.76	103.87	11-Nov-26	103.15	0.12	1
FR0064	13-Aug-12	15-May-28	6.13	1.5	1.38	6.86	↓ -0.4bps	98.97	6.765	6.876	98.94	99.09	11-Nov-26	98.96	380.40	15
FR0095	19-Aug-22	15-Aug-28	6.38	1.8	1.61	6.84	↓ -2.3bps	99.23	6.817	6.946	99.06	99.27	11-Nov-26	99.20	559.94	33
FR0099	27-Jan-23	15-Jan-29	6.40	2.2	1.96	6.80	↑ 1.2bps	99.20	6.596	6.824	99.14	99.60	30-Oct-26	97.80	0.50	1
FR0071	12-Sep-13	15-Mar-29	9.00	2.3	2.07	7.03	↓ -1.1bps	104.17	6.994	7.133	103.95	104.25	11-Nov-26	106.00	0.77	7
FR0101	2-Nov-23	15-Apr-29	6.88	2.4	2.19	7.05	↑ 0.1bps	99.61	6.999	7.130	99.43	99.72	11-Nov-26	99.70	55.82	32
FR0078	27-Sep-18	15-May-29	8.25	2.5	2.16	7.09	↑ 0.8bps	102.63	7.043	7.129	102.53	102.73	11-Nov-26	102.80	145.76	13
FR0104	22-Aug-24	15-Jul-30	6.50	3.7	3.14	7.23	↑ 5.2bps	97.67	7.166	7.316	97.40	97.87	11-Nov-26	98.35	58.09	27
FR0052	20-Aug-09	15-Aug-30	10.50	3.8	3.05	7.24	↑ 1.5bps	110.53	7.041	7.269	110.44	111.24	11-Nov-26	112.74	0.00	1
FR0082	1-Aug-19	15-Sep-30	7.00	3.8	3.28	7.27	↑ 1.6bps	99.09	7.249	7.328	98.90	99.16	11-Nov-26	100.25	131.17	63
FRSDG001	27-Oct-22	15-Oct-30	7.38	3.9	3.35	6.92	↓ -2.5bps	101.54	6.664	6.892	101.63	102.41	26-Oct-26	100.00	3.00	1
FR0087	13-Aug-20	15-Feb-31	6.50	4.3	3.59	7.38	↑ 2.9bps	96.83	7.326	7.416	96.69	97.01	11-Nov-26	97.55	27.03	21
FR0109	**14-Aug-25**	**15-Mar-31**	**5.88**	**4.3**	**3.71**	**7.36**	**↑ 4.6bps**	**94.55**	**7.282**	**7.488**	**94.10**	**94.83**	**11-Nov-26**	**94.50**	**3,865.58**	**101**
FR0085	4-May-20	15-Apr-31	7.75	4.4	3.68	7.33	↑ 2.3bps	101.54	7.153	7.382	101.36	102.22	10-Nov-26	102.20	22.01	4
FR0073	6-Aug-15	15-May-31	8.75	4.5	3.56	7.41	↓ -5.8bps	105.07	7.359	7.470	104.83	105.26	11-Nov-26	104.90	3.08	2
FR0054	22-Jul-10	15-Jul-31	9.50	4.7	3.68	7.37	↑ 0.3bps	108.28	7.261	7.432	108.03	108.73	11-Nov-26	109.10	0.01	3
FR0091	8-Jul-21	15-Apr-32	6.38	5.4	4.46	7.41	↑ 2.0bps	95.43	7.386	7.485	95.12	95.54	11-Nov-26	94.65	14.82	45
FR0110	6-Aug-26	15-May-32	7.25	5.5	4.32	7.39	↑ 3.2bps	99.39	7.337	7.565	98.60	99.61	11-Nov-26	99.30	4,361.18	111
FR0058	21-Jul-11	15-Jun-32	8.25	5.6	4.31	7.49	↑ 0.7bps	103.42	7.300	7.529	103.23	104.29	11-Nov-26	100.50	0.10	2
FR0074	10-Nov-16	15-Aug-32	7.50	5.8	4.53	7.51	↑ 1.3bps	99.96	7.428	7.545	99.78	100.32	11-Nov-26	101.00	11.99	10
FR0096	19-Aug-22	15-Feb-33	7.00	6.3	4.89	7.53	↑ 3.7bps	97.38	7.505	7.621	96.94	97.50	11-Nov-26	97.25	99.16	58
FR0065	30-Aug-12	15-May-33	6.63	6.5	5.00	7.54	↑ 1.5bps	95.34	7.507	7.615	94.99	95.52	11-Nov-26	92.40	26.39	21
FR0100	24-Aug-23	15-Feb-34	6.63	7.3	5.53	7.59	↑ 0.7bps	94.65	7.558	7.702	94.08	94.84	11-Nov-26	94.61	104.44	21
FR0068	1-Aug-13	15-Mar-34	8.38	7.3	5.40	7.61	↑ 1.0bps	104.24	7.545	7.665	103.91	104.60	11-Nov-26	103.50	30.77	14
FR0080	4-Jul-19	15-Jun-35	7.50	8.6	6.05	7.65	↓ -0.5bps	99.08	7.526	7.724	98.60	99.83	11-Nov-26	99.20	218.08	86
FR0103	8-Aug-24	15-Jul-35	6.75	8.7	6.26	7.62	↑ 0.9bps	94.53	7.604	7.771	93.63	94.63	11-Nov-26	95.05	18.61	15
FR0108	**31-Jul-25**	**15-Apr-36**	**6.50**	**9.4**	**6.80**	**7.61**	**↑ 4.3bps**	**92.65**	**7.565**	**7.779**	**91.56**	**92.91**	**11-Nov-26**	**92.80**	**717.29**	**59**
FR0072	9-Jul-15	15-May-36	8.25	9.5	6.33	7.65	↑ 0.1bps	104.02	7.625	7.721	103.52	104.17	11-Nov-26	104.55	5.27	10
FR0088	7-Jan-21	15-Jun-36	6.25	9.6	6.77	7.67	↑ 3.6bps	90.46	7.607	7.690	90.35	90.87	11-Nov-26	91.10	24.85	31
FR0111	3-Sep-26	15-Mar-37	7.00	10.3	7.10	7.65	↑ 3.4bps	95.37	7.596	7.800	94.37	95.77	11-Nov-26	95.35	1,632.66	124
FR0045	24-May-07	15-May-37	9.75	10.5	6.53	7.70	↓ -2.1bps	114.58	7.538	7.766	114.07	115.86	26-Oct-26	119.00	0.20	2
FR0093	6-Jan-22	15-Jul-37	6.38	10.7	7.30	7.64	↓ -1.9bps	90.88	7.633	7.718	90.34	90.91	11-Nov-26	89.45	41.28	22
FR0075	10-Aug-17	15-May-38	7.50	11.5	7.31	7.69	↑ 0.8bps	98.57	7.657	7.753	98.10	98.81	11-Nov-26	100.30	323.87	38
FR0098	15-Sep-22	15-Jun-38	7.13	11.6	7.47	7.68	↑ 0.8bps	95.75	7.675	7.778	95.06	95.82	11-Nov-26	95.81	357.78	35
FR0050	24-Jan-08	15-Jul-38	10.50	11.7	6.97	7.70	↑ 0.4bps	121.32	7.514	7.743	120.92	122.92	11-Nov-26	122.00	0.01	1
FR0079	7-Jan-19	15-Apr-39	8.38	12.4	7.73	7.70	↓ -0.3bps	105.35	7.659	7.748	104.94	105.66	11-Nov-26	105.41	400.15	15
FR0083	7-Nov-19	15-Apr-40	7.50	13.4	8.28	7.68	↓ -1.4bps	98.50	7.669	7.772	97.75	98.59	11-Nov-26	98.00	6.65	67
FR0106	**9-Jan-25**	**15-Aug-40**	**7.13**	**13.8**	**8.40**	**7.65**	**↑ 0.6bps**	**95.60**	**7.618**	**7.792**	**94.41**	**95.83**	**11-Nov-26**	**95.80**	**610.09**	**26**
FR0057	21-Apr-11	15-May-41	9.50	14.5	7.96	7.73	↓ -0.3bps	115.25	7.398	7.626	116.27	118.51	6-Nov-26	116.50	1.65	2
FR0062	9-Feb-12	15-Apr-42	6.38	15.4	9.25	7.70	↑ 5.8bps	88.19	7.546	7.742	87.81	89.43	11-Nov-26	89.25	20.05	21
FR0112	2-Oct-26	15-May-42	7.25	15.5	8.75	7.71	↓ -2.8bps	95.84	7.68	7.76	95.42	96.14	11-Nov-26	95.90	262.76	55
FR0092	8-Jul-21	15-Jun-42	7.13	15.6	8.87	7.68	↑ 0.1bps	94.98	7.658	7.796	93.99	95.19	11-Nov-26	91.75	8.66	37
FR0097	19-Aug-22	15-Jun-43	7.13	16.6	9.17	7.65	↓ -0.6bps	95.11	7.649	7.814	93.65	95.11	11-Nov-26	94.90	28.31	58
FR0067	18-Jul-13	15-Feb-44	8.75	17.3	9.05	7.70	↓ -1.8bps	109.91	7.618	7.769	109.21	110.75	10-Nov-26	109.45	50.90	3
FR0107	**9-Jan-25**	**15-Aug-45**	**7.13**	**18.8**	**9.85**	**7.64**	**↑ 1.4bps**	**94.87**	**7.630**	**7.791**	**93.47**	**94.99**	**11-Nov-26**	**94.96**	**39.81**	**31**
FR0076	22-Sep-17	15-May-48	7.38	21.5	10.11	7.76	↑ 0.4bps	96.06	7.569	7.798	95.63	97.95	11-Nov-26	96.30	58.45	24
FR0089	7-Jan-21	15-Aug-51	6.88	24.8	11.01	7.72	↑ 1.1bps	90.69	7.682	7.765	90.26	91.10	11-Nov-26	90.70	178.66	76
FR0102	5-Jan-24	15-Jul-54	6.88	27.7	11.31	7.73	↑ 1.1bps	90.28	7.670	7.829	89.26	90.91	11-Nov-26	90.55	29.89	70
FR0105	27-Aug-24	15-Jul-64	6.88	37.7	12.18	7.63	↑ 3.6bps	90.64	7.465	7.694	89.96	92.58	14-Apr-25	99.00	0.10	1
ORI026T6	30-Oct-24	15-Oct-30	6.40	3.9	-	7.09	↓ -0.2bps	97.65	6.986	7.214	97.22	97.99	11-Nov-26	96.90	0.02	4
ORI027T6	26-Feb-25	15-Feb-31	6.75	4.3	-	7.40	→ 0.0bps	97.64	7.189	7.417	97.57	98.39	11-Nov-26	99.50	2.75	11
ORI028T6	29-Oct-25	15-Oct-31	5.65	4.9	-	7.25	↑ 0.1bps	93.41	7.105	7.333	93.06	93.97	11-Nov-26	92.75	0.69	10
ORI029T6	25-Feb-26	15-Feb-32	5.80	5.3	-	7.23	↓ -13.0bps	93.75	7.287	7.515	92.57	93.52	11-Nov-26	92.70	1.98	9
ORI030T6	5-Aug-26	15-Jul-32	7.00	5.7	-	7.36	↓ -15.0bps	98.36	7.445	7.674	96.91	97.94	11-Nov-26	97.90	3.18	12
PBS003	2-Feb-12	15-Jan-27	6.00	0.2	0.17	6.32	↓ -13.7bps	99.93	6.360	6.588	99.88	99.92	11-Nov-26	99.91	1,023.50	171
PBS020	22-Oct-18	15-Oct-27	9.00	0.9	0.88	6.30	↓ -0.6bps	102.37	6.152	6.380	102.31	102.52	31-Jul-24	108.25	0.50	1
PBS018	4-Jun-18	15-May-28	7.63	1.5	1.36	6.70	↓ -0.1bps	101.31	6.568	6.797	101.17	101.50	3-Sep-19	99.29	2,000.00	2
PBS030	**4-Jun-21**	**15-Jul-28**	**5.88**	**1.7**	**1.54**	**6.88**	**↓ -1.0bps**	**98.43**	**6.716**	**6.943**	**98.32**	**98.68**	**11-Nov-26**	**98.37**	**712.26**	**158**
PBSG001	22-Sep-22	15-Sep-29	6.63	2.8	2.52	7.06	↑ 3.5bps	98.90	6.833	7.062	98.88	99.46	11-Nov-26	100.60	1.00	1
PBS023	15-May-19	15-May-30	8.13	3.5	2.91	7.06	↓ -0.1bps	103.25	6.943	7.172	102.91	103.62	5-Nov-26	103.50	0.05	1
PBS040	**30-Oct-25**	**15-Nov-30**	**5.00**	**4.0**	**3.44**	**7.46**	**↓ -2.1bps**	**91.62**	**7.202**	**7.431**	**91.70**	**92.44**	**11-Nov-26**	**94.85**	**452.57**	**45**
PBS012	28-Jan-16	15-Nov-31	8.88	5.0	3.89	7.04	↑ 0.9bps	107.65	6.944	7.173	107.06	108.05	11-Nov-26	106.41	25.00	5
PBS024	28-May-19	15-May-32	8.38	5.5	4.24	7.07	↓ -0.5bps	105.86	6.986	7.215	105.20	106.26	20-Dec-22	94.07	15.00	22
PBS025	29-May-19	15-May-33	8.38	6.5	4.85	6.81	↑ 0.7bps	108.10	6.825	7.053	106.81	108.04	27-Oct-26	106.65	10.00	2
PBSG002	30-Oct-25	15-Oct-33	5.63	6.9	5.55	7.14	↓ -0.2bps	91.83	7.050	7.278	91.13	92.29	11-Nov-26	89.80	10.50	3
PBS029	14-Jan-21	15-Mar-34	6.38	7.3	5.65	7.46	↓ -0.9bps	93.97	7.296	7.524	93.59	94.82	11-Nov-26	96.65	5.50	4
PBS022	24-Jan-19	15-Apr-34	8.63	7.4	5.46	7.49	↑ 0.3bps	106.35	7.299	7.527	106.15	107.49	28-Oct-26	106.71	93.05	3
PBS037	12-Jan-23	15-Mar-36	6.88	9.3	6.67	7.46	↑ 0.8bps	96.11	7.345	7.572	95.38	96.85	11-Nov-26	96.25	2.80	21
PBS004	16-Feb-12	15-Feb-37	6.10	10.3	7.24	7.46	↑ 1.1bps	90.38	7.280	7.508	90.04	91.56	11-Nov-26	92.20	5.81	10
PBS034	**13-Jan-22**	**15-Jun-39**	**6.50**	**12.6**	**8.04**	**7.61**	**↑ 5.0bps**	**91.10**	**7.403**	**7.631**	**90.94**	**92.68**	**11-Nov-26**	**91.16**	**315.80**	**51**
PBS007	29-Sep-14	15-Sep-40	9.00	13.8	7.99	7.96	→ 0.0bps	108.62	7.578	7.806	109.97	112.04	26-Aug-25	121.65	2.40	4
PBS039	11-Jan-24	15-Jul-41	6.63	14.7	8.96	7.08	→ 0.0bps	95.88	7.115	7.344	93.59	95.56	11-Nov-26	91.01	29.05	4
PBS035	30-Mar-22	15-Mar-42	6.75	15.3	9.20	7.25	↑ 2.5bps	95.39	7.177	7.405	94.04	96.06	24-Nov-22	97.05	2.04	1
PBS005	2-May-13	15-Apr-43	6.75	16.4	9.53	7.47	↓ -0.3bps	93.28	7.250	7.479	93.17	95.23	11-Nov-26	92.76	425.00	13
PBS028	23-Jul-20	15-Oct-46	7.75	19.9	10.08	7.61	↓ -0.7bps	101.45	7.428	7.657	100.94	103.31	28-Oct-26	102.76	6.00	5
PBS033	13-Jan-22	15-Jun-47	6.75	20.6	10.40	7.37	↓ -0.4bps	93.51	7.076	7.304	94.14	96.49	11-Nov-26	89.90	5.14	18
PBS015	21-Jul-17	15-Jul-47	8.00	20.7	10.27	7.10	→ 0.0bps	109.67	7.147	7.375	106.56	109.12	3-Nov-26	106.90	0.40	1
PBS038	**7-Dec-23**	**15-Dec-49**	**6.88**	**23.1**	**10.65**	**7.68**	**↓ -1.1bps**	**91.37**	**7.444**	**7.673**	**91.42**	**93.76**	**11-Nov-26**	**92.20**	**30.08**	**95**
SR023T5	22-Sep-25	10-Oct-30	5.95	3.9	-	7.35	↑ 0.5bps	95.26	7.241	7.470	94.86	95.61	11-Nov-26	95.40	1.29	14
SR024T5	22-Apr-26	10-Mar-31	5.90	4.3	-	7.04	↑ 0.1bps	95.76	6.981	7.067	95.66	95.97	11-Nov-26	95.35	6.79	19
SR025T5	24-Sep-26	10-Sep-31	6.90	4.8	-	7.06	↑ 0.3bps	99.34	6.954	7.183	98.85	99.78	11-Nov-26	98.95	3.47	14

**Val: Valuation based on ENSS Yield Curve; MDur (Modified Duration) is in year; Coupon, Price, & Yield are in %* — *Source : Bloomberg,PT BRI Danareksa Sekuritas, IDX (Last Trade)*

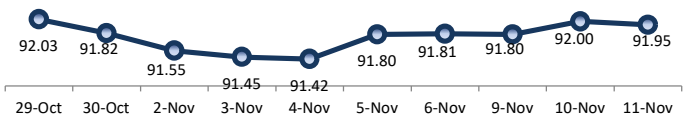
Analysts : Laras Nerpatari & Eka Nuraini

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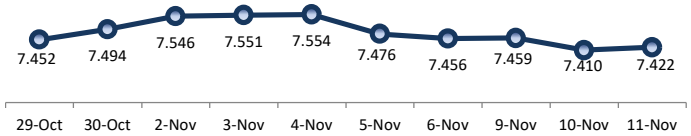
DAILY TECHNICAL ANALYSIS

Thursday, November 12, 2026 — **DEBT** RESEARCH

PRICE INDEX



YIELD INDEX



TECHNICAL ANALYSIS

FR0109

INDICATORS	11-Nov-26	-1 Day	Change
Last Price	94.56	94.72	(0.16)
DI+	22.07	23.30	(1.22)
DI-	31.79	33.07	(1.28)
ADX (15D)	34.05	35.19	(1.14)
A/D	-1,813.16	-1,907.05	93.89
CMF(20D)	-0.044	-0.047	0.00
CCI	3.69	3.85	(0.16)
Volume (IDR bn)	3,865.58	5,388.77	(1,523.19)
Frequency	101	106	(5)

COMMENT

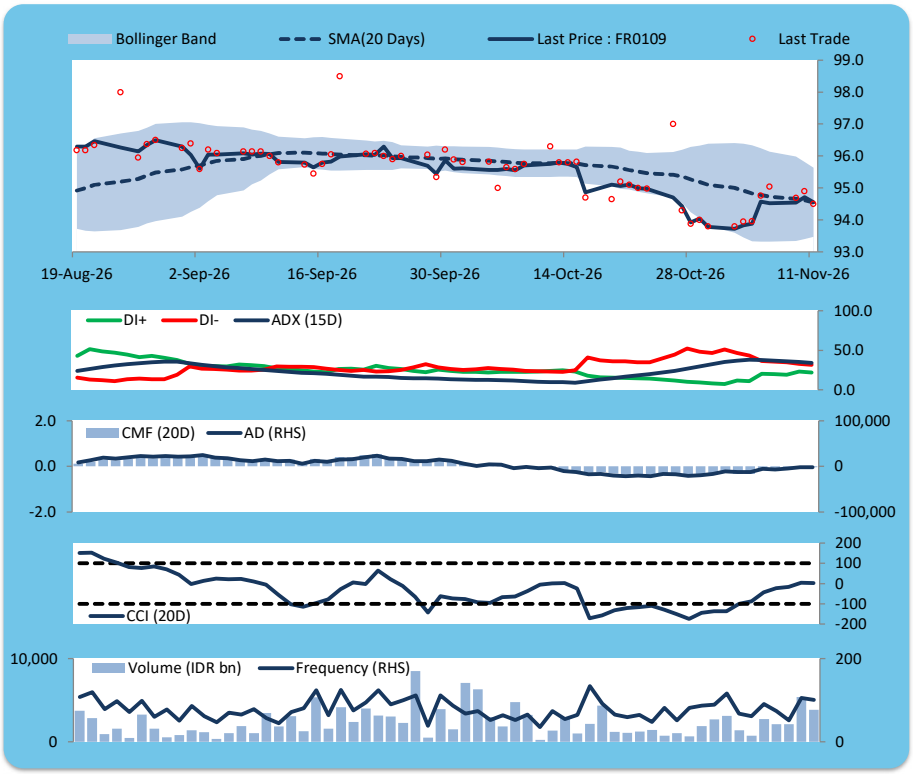
Price declined; heavy trade volume; upward trend continues to strengthen; selling pressure eased; CCI declined.

SELL

FEATURES

Issue Date	14-Aug-25
Mature Date	15-Mar-31
Tenor	4.3
Coupon Rate	5.88
Last Yield	7.36
Modified Duration	3.71
Previous Coupon Date	15-Sep-26
Next Coupon Date	15-Mar-27

Sources: Bloomberg (Price); IDX



FR0108

INDICATORS	11-Nov-26	-1 Day	Change
Last Price	92.65	92.92	(0.27)
DI+	21.84	23.13	(1.30)
DI-	37.13	39.54	(2.41)
ADX (15D)	37.89	38.75	(0.85)
A/D	-4,120.84	-3,889.30	(231.53)
CMF(20D)	-0.214	-0.206	(0.01)
CCI	-25.91	-27.14	1.23
Volume (IDR bn)	717.29	312.37	404.92
Frequency	59	69	(10)

COMMENT

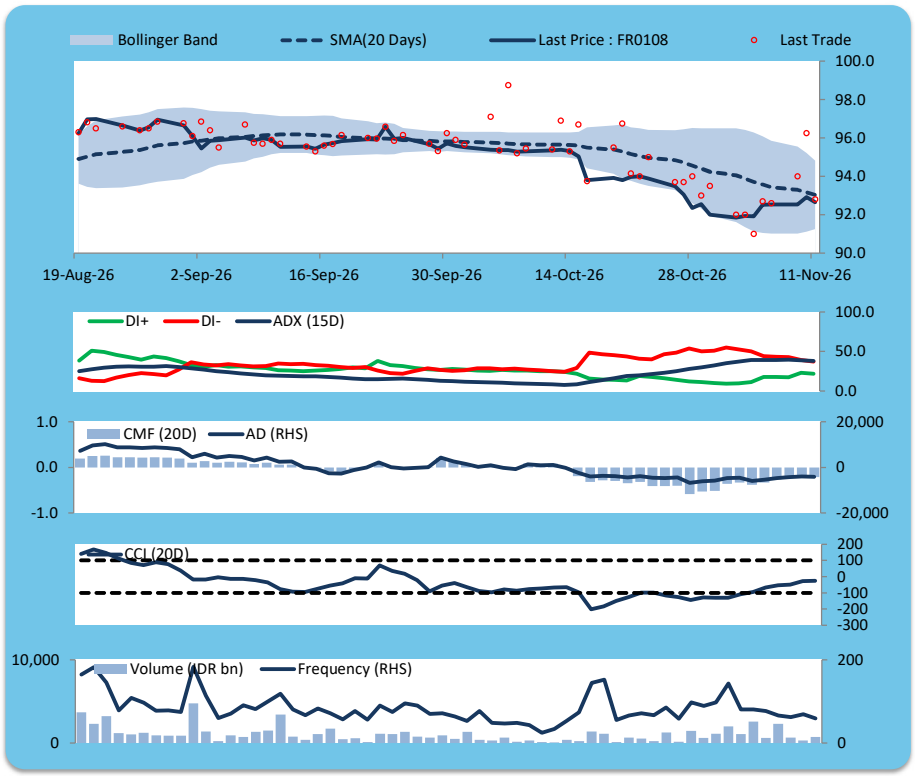
Price declined; heavy trade volume; upward trend continues to strengthen; selling pressure increased; CCI increased.

SELL

FEATURES

Issue Date	31-Jul-25
Mature Date	15-Apr-36
Tenor	9.4
Coupon Rate	6.50
Last Yield	7.61
Modified Duration	6.80
Previous Coupon Date	15-Oct-26
Next Coupon Date	15-Apr-27

Sources: Bloomberg (Price); IDX



FR0106

INDICATORS	11-Nov-26	-1 Day	Change
Last Price	95.60	95.65	(0.05)
DI+	19.47	19.75	(0.28)
DI-	48.74	50.27	(1.53)
ADX (15D)	47.54	47.87	(0.33)
A/D	-1,384.62	-1,607.57	222.96
CMF(20D)	-0.144	-0.174	0.03
CCI	-41.23	-49.19	7.96
Volume (IDR bn)	610.09	220.54	389.54
Frequency	26	41	(15)

COMMENT

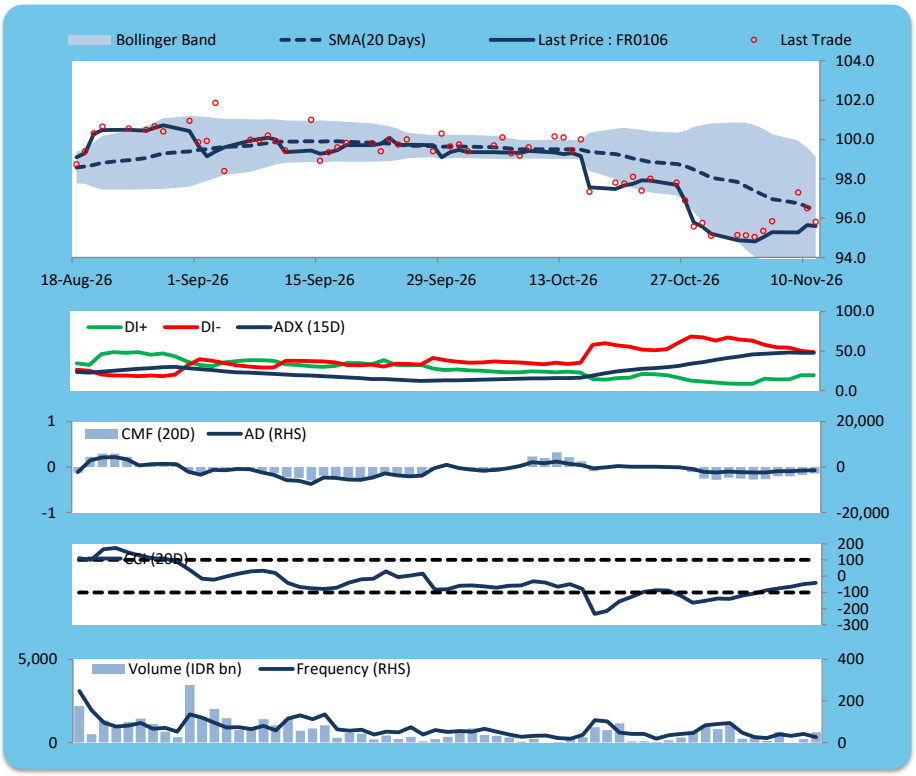
Price declined; moderate trade volume; upward trend continues to weaken; selling pressure eased; CCI increased.

SELL

FEATURES

Issue Date	9-Jan-25
Mature Date	15-Aug-40
Tenor	13.8
Coupon Rate	7.13
Last Yield	7.65
Modified Duration	8.40
Previous Coupon Date	15-Aug-26
Next Coupon Date	15-Feb-27

Sources: Bloomberg (Price); IDX



FR0107

INDICATORS	11-Nov-26	-1 Day	Change
Last Price	94.87	95.01	(0.14)
DI+	18.30	19.17	(0.87)
DI-	46.63	48.86	(2.23)
ADX (15D)	48.07	48.38	(0.32)
A/D	-3,748.46	-3,439.03	(309.43)
CMF(20D)	-0.503	-0.406	(0.10)
CCI	-41.39	-45.95	4.56
Volume (IDR bn)	39.81	222.15	(182.34)
Frequency	31	37	(6)

COMMENT

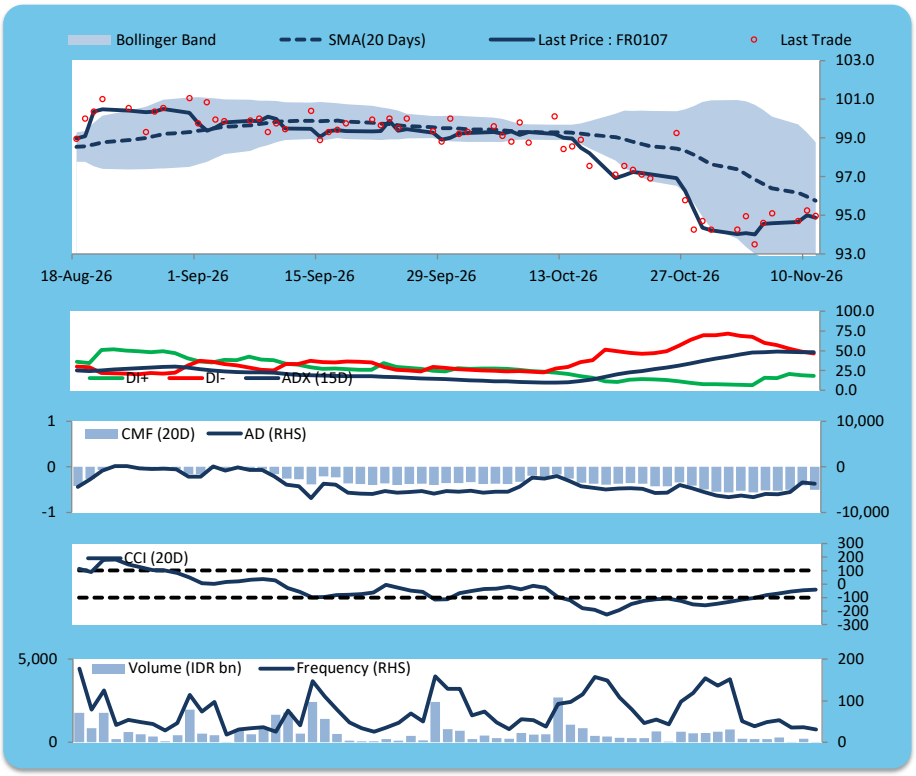
Price declined; light trade volume; upward trend continues to weaken; selling pressure increased; CCI increased.

SELL

FEATURES

Issue Date	9-Jan-25
Mature Date	15-Aug-45
Tenor (year)	18.8
Coupon Rate	7.13
Last Yield	7.64
Modified Duration	9.85
Previous Coupon Date	15-Aug-26
Next Coupon Date	15-Feb-27

Sources: Bloomberg (Price); IDX



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