



BRI danareksa
sekuritas

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SAPA MENTARI



Sajian Pagi Menu Trading dari BRI Danareksa Sekuritas

Kamis, 25 April 2024



TOPIC:

- PERGERAKAN IHSG
- NEWS UPDATE
- TRADING IDEAS
- SPOTLIGHT BBRI

Kamis, 25 April 2024

KEY INDEX PERFORMANCE

	PRICE	CHANGE	%CHANGE
IDX	7,174.53	+63.720	+0.90%
US MARKET			
Dow	38,460.92	-42.77	-0.11%
S&P 500	5,071.63	+1.08	+0.02%
Nasdaq	15,712.75	+16.11	+0.10%
VIX	15.97	+0.28	+1.78%
EUROPE			
DAX	18,073.62	-64.03	-0.35%
FTSE 100	8,040.38	-4.43	-0.06%
CAC 40	8,091.86	-13.92	-0.17%
ASIA			
Nikkei 225	38,410.50	+847.50	+2.26%
Hang Seng	17,201.27	+372.34	+2.21%
Shanghai	3,044.82	+22.84	+0.76%
STI Index	3,293.13	+20.41	+0.62%

COMMODITY

	PRICE	CHANGE	%CHANGE
Oil (Brent)	88.10	-0.01	-0.01%
Oil (WTI)	82.84	-0.52	-0.62%
Coal	129.60	0.00	0.00%
Gold	2,328.90	-0.10	0.00%
Palm Oil	4,073.00	-5.00	-0.12%
Nickel	18,908.00	-98.00	-0.52%
Silver	27.195	-0.167	-0.61%
Copper	4.4568	+0.0223	+0.50%
Tin	31,938.00	-2540.00	-7.37%

CURRENCY AND BOND YIELD

	PRICE	CHANGE	%CHANGE
USIDR	16,212.4	-1.2	-0.01%
USDJPY	155.24	-0.10	-0.06%
EURUSD	1.0698	+0.0001	+0.01%
GBP/USD	1.2462	+0.0001	+0.01%
ID10YR	7.147	+0.093	+1.32%
US10YR	4.644	+0.045	+0.98%



FOKUS HARI INI

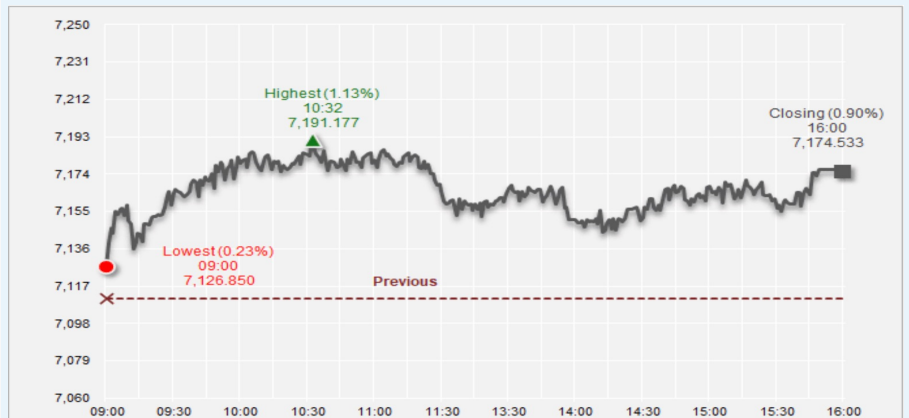
- Astra International (ASII) - Pratinjau 1Q24: Kemungkinan Angka Headline yang Layak
- Cetak Laba Bersih USD8 Juta, Kinerja Rukun Raharja (RAJA) Solid di Kuartal I 2024

MARKET UPDATE

IHSG - IHSG menguat sebesar +63.720 poin atau naik sebesar +0.90% dan ditutup di 7,174.533. Sebanyak 317 saham turun, 342 saham tidak berubah, dan 268 saham naik.

US Market – Dow Jones Industrial Average ditutup melemah -0.11% ke level 38.460,92 Indeks S&P 500 ditutup menguat +0.021% ke level 5.071,63 dan Nasdaq menguat +0.10% ke level 15.712,75.

IDX STATISTIC



Source : Grafik Intraday IDX

Market Cap	Value	Volume (Mill Shares)	Net Foreign Buy/Sell (ALL)
11,908 T	14,401 T	21,932 B	7,84 B

Top Foreign 1D				Top Foreign MTD			
Net Buy		Net Sell		Net Buy		Net Sell	
BBCA	328.6 B	BBRI	-426.7 B	TPIA	989.7 B	TLKM	-4.2 T
BMRI	172.9 B	TLKM	-177.2 B	BREN	832.5 B	BBCA	-3.7 T
BREN	55.4 B	ASII	-143.0 B	AMRT	768.4 B	BBRI	-3.6 T
UNTR	46.0 B	ISAT	-27.5 B	PGAS	427.9 B	BMRI	-1.6 T
TPIA	41.8 B	INCO	-26.3 B	GOTO	283.7 B	BBNI	-973.3 B

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Astra International (ASII) - Pratinjau 1Q24: Kemungkinan Angka Headline yang Layak

- Kami memperkirakan pendapatan konsolidasi 1Q24E dan NP sebesar ~Rp76-77t/~Rp8,5-8,6t, sehingga kemungkinan pendapatan inline tetapi pendapatan lebih maju vs musiman.
- Meskipun demikian, kinerja 1Q24E mungkin mendapat lebih banyak dukungan dari UNTR untuk mengimbangi kinerja segmen otomotif yang lemah.
- Kami mempertahankan perkiraan FY24-25F kami sambil menunggu laporan pendapatan 1Q24, namun melihat prospek penjualan mobil yang menantang sebagai risiko utama untuk estimasi FY24F.

Full Report : [Klik disini](#)

Cetak Laba Bersih USD8 Juta, Kinerja Rukun Raharja (RAJA) Solid di Kuartal I 2024

- PT Rukun Raharja, Tbk. (RAJA) kembali mencatatkan kinerja cemerlang di kuartal pertama tahun 2024. Dalam laporan keuangan yang diumumkan perusahaan migas terkemuka ini pada Selasa (23/4) lalu, RAJA menunjukkan pertumbuhan signifikan dalam pendapatan dan laba.
- Dibandingkan dengan kuartal I tahun 2023, pendapatan bersih perusahaan meningkat sebesar 67% menjadi USD61,6 juta, naik dari USD37 juta di periode yang sama tahun lalu. Sementara itu, laba bersih mengalami peningkatan tahunan sebesar 41%, dari USD5,7 juta di Q1 2023 menjadi USD8 juta di Q1 2024.
- Faktor utama peningkatan keuangan perseroan meliputi kontribusi signifikan dari proyek yang telah diselesaikan pada tahun 2023. Khususnya, bisnis upstream melalui investasi perseroan di Blok Jabung berkontribusi sekitar 20% dari total pendapatan.

Full Report : [Klik disini](#)

CORPORATE ACTION

1. RUPS

AMAG, BBSI, BRMS, CMRY, DRMA, IRRR, MLPT, NIKL, SSMS, TLDN

2. Dividend

- BSML

(Setiap 1 saham akan memperoleh Rp 1,62)

IPO

IPO Offering

1. PT Remala Abadi Tbk (DATA)

Sector : Technology

Price Range : Rp 118 – Rp 208

2. PT Xolare RCR Energy Tbk (SOLA)

Sector : Basic Materials

Price Range : Rp 100 – Rp 110



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TECHNICAL REVIEW : IHSG



TV TradingView

Last Price : 7,174 Support : 7,026 Resistance : 7,237

IHSG mukai rebound setelah menguji support 7099, rebound berpotensi menguji resisten 7237. Meski begitu penguatan masih bersifat sementara, arah *trend* masih *bearish* dan masih berpotensi melanjutkan penurunan ke area *support* 6893 selagi *trend* masih *bearish*.

DAILY STOCKPICK

Kode	Action	Harga Penutupan	Target Harga	Stop Loss	Ket.
AMMN	BUY	9050	9400 - 10000	8300	Swing Trade
ELSA	BUY	422	434 – 460	392	Swing Trade
HRUM	SELL	1300	1145	-	-
ASII	SELL	4910	4640	-	-

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TECHNICAL REVIEW : ELSA – BUY



Last Price : 422

SWING TRADE

TP	434
	460
BUY	414-422
SL	392

ELSA > *trend bullish*, harga mulai breakout resisten 414 dan berpotensi melanjutkan penguatan ke area resisten berikutnya di 460. Batasi kerugian jika harga turun di bawah *support* 392.

TECHNICAL REVIEW : AMMN – BUY



Last Price : 9050

SWING TRADE

TP	9400
	10000
BUY	9000-9050
SL	8300

AMMN > *trend bullish*, harga mulai memantul dari support MA dan berpotensi melanjutkan bullish trend ke area 9400, 10000. Batasi kerugian jika harga turun di bawah 8300.

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TECHNICAL REVIEW : HRUM – SELL



Last Price : 1300

SWING TRADE

TP	-
BUY	-
SL	-

HRUM > *trend sideways*, harga mulai melemah mendekati support 1300, berpotensi melanjutkan penurunan ke support 1145 jika support 1300 ditembus.

TECHNICAL REVIEW : ASII – SELL



Last Price : 4910

TP	-
BUY	-
SL	-

ASII > *trend bearish*, harga membentuk pattern rising wedge dan berpotensi melanjutkan penurunan ke area support 4640. Resisten sementara di 5075.

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SWING TRADE								
Date	Code	Action	Call Price	Last Price	Target Price	Stop Loss	Profit/Loss (%)	Remarks
8-Mar-24	JSMR	BUY	5250	5250	5500-5750	4990	0.00%	Sudah mencapai TP 1, TP partial, sisanya HOLD
21-Mar-2024	MIKA	BUY	2750	2740	2850-2930	2570	-0.36%	HOLD
2-Apr-24	ACES	BUY	910	970	950-1000	855	6.59%	Sudah mencapai TP 1, TP partial, sisanya HOLD
3-Apr-24	DOID	BUY	408	470	448-480	382	15.20%	HOLD
3-Apr-24	INKP	BUY	9625	9825	9925-10300	9225	2.08%	HOLD
4-Apr-24	PTMP	BUY	148	140	156-180	138	-5.41%	Sudah mencapai TP 1, TP partial, sisanya HOLD
4-Apr-24	MAIN	BUY	520	496	560-600	488	-4.62%	Sudah mencapai TP 1, TP partial, sisanya HOLD
17-Apr-24	PGEO	BUY	1235	1200	1285-1340	1160	-2.83%	HOLD
18-Apr-24	ACES	BUY	900	970	965-1000	880	7.78%	HOLD
19-Apr-24	SMIL	BUY	149	144	157-170	138	-3.36%	HOLD
22-Apr-24	ADRO	BUY	2760	2680	2880-2970	2610	-2.90%	HOLD
22-Apr-24	SIDO	BUY	685	640	710-735	640	-6.57%	HOLD
22-Apr-24	SILO	BUY	2590	2450	2740-2850	2370	-5.41%	Sudah mencapai TP 1, TP partial, sisanya HOLD
22-Apr-24	PNLF	BUY	300	290	300-350	276	-3.33%	HOLD
23-Apr-24	INKP	BUY	9850	9825	10400-10700	9300	-0.25%	HOLD
24-Apr-24	ISAT	BUY	10900	11125	11200-12075	10300	2.06%	Sudah mencapai TP 1, TP partial, sisanya HOLD
24-Apr-24	RAJA	BUY	1385	1340	1455-1750	1250	-3.25%	HOLD
24-Apr-24	PGAS	BUY	1370	1325	1410-1450	1315	-3.28%	HOLD
24-Apr-24	BRIS	BUY	2640	2640	2760-2960	2440	0.00%	HOLD
24-Apr-24	UNTR	BUY	25450	24850	26400-27300	23850	-2.36%	HOLD

Catatan:

Swing Trade adalah saham pilihan dengan Trend Bullish dan berpotensi Bullish yang bisa di Buy & Hold sampai muncul sinyal pembalikan arah tren (reversal).

*rekomendasi baru Call Price adalah harga pada saat rekomendasi dikeluarkan.

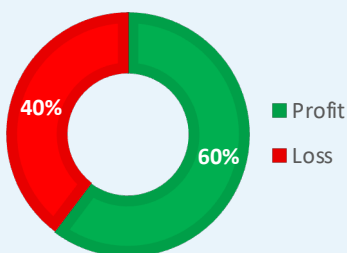
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RESULT RECOMMENDATION

IHSG PERFORMANCE

DAY TRADING PERFORMANCE

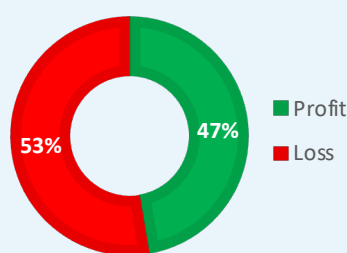
WIN RATE



Gain/Loss **104,88%**

SWING TRADING PERFORMANCE

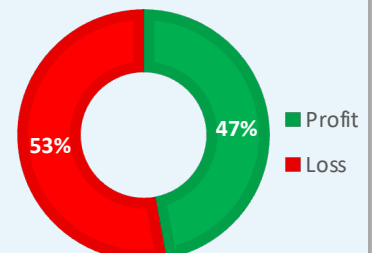
WIN RATE



Gain/Loss **103,50%**

IHSG YTD PERFORMANCE

LATEST : 7,174.533



YTD

-1,29%

Catatan:

Periode : Februari 2024 - Now

SPOTLIGHT BBRI



Trend bearish, posisi harga kembali melemah mendekati support 5150. Berpotensi uji support 5025 jika turun di bawah support 5150.

Highlight News BBRI

BI Rate Naik Jadi 6,25%, BRI Yakin Pertumbuhan Kredit Masih Terjaga

Wakil Direktur Utama PT Bank Rakyat Indonesia (Persero) Tbk, Catur Budi Harto, menyebut langkah Bank Indonesia (BI) menaikkan suku bunga acuan yaitu BI rate, sebesar 25 basis poin (bps) menjadi 6,25% dapat mengendalikan stabilitas nilai tukar dan inflasi.

Catur juga menilai kenaikan BI rate tidak akan berdampak signifikan terhadap likuiditas BRI secara umum. "Di mana hingga akhir triwulan I 2024 LDR BRI (bank only) berada pada level manageable," katanya kepada CNBC Indonesia, Rabu (24/4/2024).

Catur menambahkan, biaya dana atau cost of fund (CoF) bank akan sedikit naik, tetapi masih terkendali. BRI akan melakukan review suku bunga secara berkala dan terus membuka ruang untuk penyesuaian suku bunga kredit.

Source: <https://www.cnbcindonesia.com/market/20240424165143-17-533122/bi-rate-naik-jadi-625-bri-yakin-pertumbuhan-kredit-masih-terjaga>

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