

# SAPA MENTARI

Sajian Pagi Menu Trading dari BRI Danareksa Sekuritas

**Senin, 22 Januari 2024**



## **TOPIC:**

- **PERGERAKAN IHSG**
- **NEWS UPDATE**
- **TRADING IDEAS**
- **PERGERAKAN SAHAM BBB**
- **REKOMENDASI SAHAM ANDALAN**





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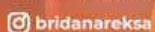
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## KEY INDEX PERFORMANCE

### Domestic & Sectoral

	Price	1D	1W	1M	YTD
IDX	7,227.40	-0.35%	-0.19%	-0.14%	-0.62%
JKIDX30	497.91	-0.18%	-1.26%	1.32%	0.54%
LQ45	972.67	-0.03%	-0.53%	0.55%	0.22%
JKNONCYC	703.45	0.01%	-0.20%	-1.04%	-2.62%
JKINFRA	1,530.68	-0.76%	-0.29%	-2.88%	-2.51%
JKHEALTH	1,306.51	-1.06%	-2.98%	-4.01%	-5.06%
JKCYCLIC	861.65	-0.08%	0.40%	6.61%	4.90%
JKINDUST	1,112.63	-0.05%	-0.30%	2.78%	1.72%
JKTECHNO	4,228.82	-0.83%	-2.48%	-3.12%	-4.66%
JKTRANS	1,681.49	-0.83%	1.19%	5.07%	4.99%
JKENERGY	2,164.07	-0.76%	-0.61%	3.18%	3.01%
JKBASIC	1,291.50	0.62%	3.37%	-2.93%	-1.22%
JKFINANCE	1,508.10	0.27%	-1.07%	4.49%	3.41%
JKII	524.58	-0.07%	-0.05%	-2.55%	-2.07%
JKISSI	212.35	-0.19%	-0.01%	0.19%	-0.14%

### Global

Dow Jones	37,863.80	1.05%	0.72%	1.28%	0.46%
S&P 500	4,839.81	1.23%	1.17%	1.79%	1.47%
NASDAQ	15,310.97	1.70%	2.26%	2.12%	2.00%

### EIDO, VIX & DX

EIDO	22.21	0.09%	-1.90%	0.77%	-0.49%
VIX	13.30	0.00%	4.72%	2.07%	6.83%
DX	103.030	-0.27%	0.86%	1.67%	1.98%

### Europe

FTSE	7,461.93	0.04%	-2.14%	-3.06%	-3.51%
GDAXI	14,687.41	-0.30%	-0.75%	-4.54%	5.49%
CAC40	7,371.64	-0.40%	-1.25%	-2.61%	-2.27%

### Asean & Regional

Thailand (SET)	1,382.51	0.33%	-2.19%	-1.61%	-2.35%
Malaysia (KLCI)	1,486.37	0.49%	-0.07%	2.20%	2.18%
China (SSEC)	2,832.28	-0.47%	-1.72%	-2.83%	-4.80%
Hong Kong (HSI)	15,308.69	-0.54%	-5.76%	-6.31%	-10.20%
Singapore (STI)	3,152.29	0.40%	-1.24%	0.38%	-2.72%
Japan (N225)	35,963.27	1.42%	1.09%	8.42%	7.47%
Korea (KS11)	2,472.74	1.34%	-2.07%	-4.88%	-6.87%

## CURRENCY AND BOND YIELD

	Rate	1D	1W	1M	YTD
USIDR	15,618.0	0.03%	0.47%	0.89%	1.45%
USDJPY	148.15	0.00%	2.24%	4.03%	5.03%
EURUSD	1.0897	0.21%	-0.47%	-1.03%	-1.26%
GBP/USD	1.2703	-0.01%	-0.38%	0.02%	-0.20%
ID10YR	6.701	1.51%	0.65%	3.11%	3.38%
US10YR	4.130	-0.38%	4.08%	5.88%	6.83%

## COMMODITY

	Price	1D	1W	1M	YTD
Nickel	16,052.50	-0.64%	-1.78%	-2.77%	-3.32%
Coal	122.00	-2.98%	-1.41%	-11.34%	-11.89%
Gold	2,031.80	0.50%	-0.95%	-1.35%	-1.93%
Silver	22.750	-0.25%	-2.46%	-7.39%	-5.31%
Copper	3.7900	1.20%	1.06%	-2.94%	-2.61%
Tin	25,298.00	0.00%	2.71%	1.74%	-0.46%
Palm Oil	3.939	1.13%	4.81%	7.75%	8.19%
Oil (Brent)	78.56	-0.68%	0.40%	-0.59%	2.02%
Oil (WTI)	73.25	-0.95%	1.06%	-0.18%	2.48%

Source : investing.com, Barchart



## FOKUS HARI INI

\*Rekomendasi kami pada halaman ini menggunakan proyeksi 1 tahun buku, kecuali ada update perkembangan selanjutnya.

### Pergerakan Harian IHSG



IHSG masih tertahan di area golden ratio 61,8 di 7181, penguatan juga tertahan resisten MA 20. Trend masih bullish, masih ada potensi penguatan ke area resisten 7400 selagi trend masih bullish. Waspadaai penurunan lebih dalam jika IHSG turun di bawah support 7152.

R1	R2	S1	S2
7,376	7,889	7,224	7,158
Kondisi			
Volume Harian	Menurun dibawah rata-rata		
Double EMA	Bullish Melandai		
Stoch RSI	Netral Menguat		
MACD	Negatif Melemah Diatas Zero Line		
Transaksi Asing Reguler (1W)	-Rp2.28 Trilyun		
Top Foreign Buy (1W)	BBCA, BBRI, BMRI, TLKM, MAPI		
Top Foreign Sell (1W)	ASII, KALF, MDKA, SMGR, BBNI		

### ▶ Pertamina Geothermal Energy (PGEO) : Expect Strong Growth in 2025F Onwards

Analisis kami memperkirakan adanya penurunan laba PGEO pada FY24 sebesar -3.4% YoY akibat adanya maintenance, namun pertumbuhan pada FY25 diperkirakan dapat mencapai +17.8% YoY. Lebih lanjut, PGEO direkomendasikan BUY dengan TP IDR1,470.

Full Report : [Klik disini](#)

### ▶ Corporate Action

RUPS : OCAP

### ▶ IPO Bookbuilding

1. PT Terang Dunia Internusa Tbk (UNTND)

Sector : Consumer Cyclical

Bookbuilding Price Range : IDR170-IDR240

2. PT Ancara Logistics Indonesia Tbk (ALII)

Sector : Energy

Bookbuilding Price Range : IDR268-IDR278

3. PT Mitra Pedagang Indonesia Tbk (MPIX)

Sector : Technology

Bookbuilding Price Range : IDR256-IDR268

4. PT Multikarya Asia Pasifik Raya Tbk (MKAP)

Sector : Energy

Bookbuilding Price Range : IDR105-IDR120

5. PT Harta Djaya Karya Tbk (MEJA)

Sector : Consumer Cyclical

Bookbuilding Price Range : IDR100-IDR103

6. PT Ecocare Indo Pasifik Tbk (HYGN)

Sector : Industrials

Bookbuilding Price Range : IDR135-IDR145

7. PT Homeco Victoria Makmur Tbk (LIVE)

Sector : Consumer Cyclical

Bookbuilding Price Range : IDR136-IDR181

8. PT Bersama Mencapai Puncak Tbk (BAIK)

Sector : Consumer Cyclical

Bookbuilding Price Range : IDR268-IDR278



**Trading Ideas**  
oleh Tim Analyst BRIDS

**BFIN – Trading Buy**



TP1	TP2	SL1	SL2
1,215	1,300	1,080	1,060

**Last Price : 1,195**  
**Trading Range : 1,060 – 1,300**

trend sideways, posisi harga dekat support MA 20 dan berpotensi memantul dari area support melanjutkan penguatan ke resisten berikutnya di 1300.

**PGAS – Trading Buy**



TP1	TP2	SL1	SL2
1,205	1,245	1,130	1,100

**Last Price : 1,150**  
**Trading Range : 1,100 – 1,245**

trend sideways, posisi harga mulai tertahan support MA 20 dan berpotensi memantul dari area support. Tunggu konfirmasi harga breakout 1160 untuk melakukan pembelian. Waspada penurunan lebih dalam jika harga turun di bawah 1130.

**SCMA - Trading Buy**



TP1	TP2	SL1	SL2
170	177	148	145

**Last Price : 159**  
**Trading Range : 145 - 177**

trend sideways, harga mulai memantul dari area support dan berpotensi melanjutkan penguatan ke resisten 177. Waspada penurunan lebih dalam jika harga turun di bawah support 148.

**BRMS – Sell**



TP1	TP2	SL1	SL2
160	150	172	180

**Last Price : 166**  
**Trading Range : 150 - 180**

trend sideways, posisi harga mulai menembus support 166 dan berpotensi melanjutkan penurunan ke area support berikutnya di 150.

**EMTK – Sell**



TP1	TP2	SL1	SL2
520	486	560	570

**Last Price : 535**  
**Trading Range : 486 - 570**

trend bearish, rebound tertahan di supply zone dan berpotensi melanjutkan bearish trend ke support 486 jika harga turun menembus support 540.

**KLBF - Sell**



TP1	TP2	SL1	SL2
1,500	1,435	1,600	1,620

**Last Price : 1,555**  
**Trading Range : 1,435 – 1,620**

trend sideways, harga mulai mendekati support 1550 dan berpotensi melanjutkan penurunan ke support berikutnya di 1435.





## STOCK PICK

TREND TRADE						
Code	Action	Call Price	Last Price	Target Price	Stop Loss	Remarks
GOTO	BUY	90	86	116	81	Rounding Bottom Potentially <b>Day 4</b>
PNBN	BUY	1.135	1.125	1.275	1.060	Double Bottom <b>Day 4</b>
ESSA	BUY	575	590	800	486	Double Bottom Potentially <b>Day 10</b>

**Catatan:**

Trend Trade/Minor Trend memiliki rentang waktu hold position dalam 30 hari.\*rekomendasi baru  
Call Price adalah harga pada saat rekomendasi dikeluarkan

SWING TRADE						
Code	Action	Call Price	Last Price	Target Price	Stop Loss	Remarks
BRMS	BUY	173	166	183	162	Bottoming Phase <b>Day 6</b>
ERAA	BUY	426	422	460	410	Reversal Bullish Trend <b>Day 8</b>
*ULTJ	BUY	1.710	1.710	1.820	1.655	Cup and Handle Pattern <b>Day 1</b>

**Catatan:**

Swing Trade memiliki rentang waktu hold position dalam 3-10 hari.\*rekomendasi baru  
Call Price adalah harga pada saat rekomendasi dikeluarkan

DAY TRADE											
NO	CODE	LAST PRICE	PREV DAY	Δ	% CHG	ACTION	TP1	TP2	SL1	SL2	
1	BFIN	1.195	1.205	-10	-0,83%	BUY	1.215	1.300	1.080	1.060	
2	PGAS	1.150	1.140	10	0,88%	BUY	1.205	1.245	1.130	1.100	
3	SCMA	159	156	3	1,92%	BUY	170	177	148	145	
4	BBTN	1.355	1.335	20	1,50%	BUY	1.375	1.390	1.335	1.315	
5	MAPI	1.945	1.920	25	1,30%	BUY	1.970	1.995	1.910	1.880	
6	TLKM	3.940	3.950	-10	-0,25%	BUY	3.970	4.000	3.900	3.860	
7	WIFI	154	153	1	0,65%	BUY	156	158	151	148	
8	ARTO	3.500	3.380	120	3,55%	BUY	3.590	3.680	3.390	3.280	
9	ABMM	3.600	3.610	-10	-0,28%	BUY	3.630	3.660	3.580	3.560	
10	BRMS	166	168	-2	-1,19%	SELL	160	150	172	180	
11	KLBF	1.555	1.580	-25	-1,58%	SELL	1.500	1.435	1.600	1.620	
12	ENRG	232	238	-6	-2,52%	SELL	226	220	240	248	
13	BRPT	1.085	1.110	-25	-2,25%	SELL	1.060	1.035	1.120	1.155	
14	EMTK	535	555	-20	-3,60%	SELL	520	486	560	570	
15	TBIG	1.830	1.890	-60	-3,17%	SELL	1.785	1.740	1.890	1.950	

**Keterangan Day Trade Stock Pick :**


1. Data kumpulan saham diambil dari BRIDS Technical Universe
2. Data diurutkan berdasarkan value transaksi terbesar selama 20 hari bursa terakhir
3. SL1 (Stop Loss 1) = Batas bawah pertama yang direkomendasikan untuk melakukan CUT LOSS
4. SL2 (Stop Loss 2) = Batas bawah kedua yang direkomendasikan untuk melakukan CUT LOSS
5. TP1 (Target Price 1) = Batas atas pertama yang direkomendasikan untuk melakukan TAKE PROFIT
6. TP2 (Target Price 2) = Batas atas kedua yang direkomendasikan untuk melakukan TAKE PROFIT




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