

Wednesday, November 29, 2023

DEBT RESEARCH

MOST ACTIVE GOVERNMENT BONDS

Bond	Coupon	Maturity	Last Price	Yield	Volume (IDR bn)
FR0101	6.875	15-Apr-29	100.55	5.458	8,921.91
FR0100	6.625	15-Feb-34	98.93	6.671	3,557.80
FR0098	7.125	15-Jun-38	102.04	6.863	2,498.29
FR0081	6.500	15-Jun-25	100.03	6.617	1,244.42
FR0089	6.875	15-Aug-51	98.71	6.942	1,159.24
FR0097	7.125	15-Jun-43	101.32	6.937	1,082.40
FR0068	8.375	15-Mar-34	111.63	6.775	1,023.75
FR0087	6.500	15-Feb-31	98.40	6.765	859.19
SPN12240104	-	4-Jan-24	99.38	-	750.00
FR0084	7.250	15-Feb-26	101.25	6.687	527.00

*Current yield; Coupon, Last Price & Yield are in %; Volume is in IDR bn; Rating code: id(Pefindo) & idn (Fitch Indonesia)

Sources: Bloomberg; Indonesia Stock Exchange (Volume)

MOST ACTIVE CORPORATE BONDS

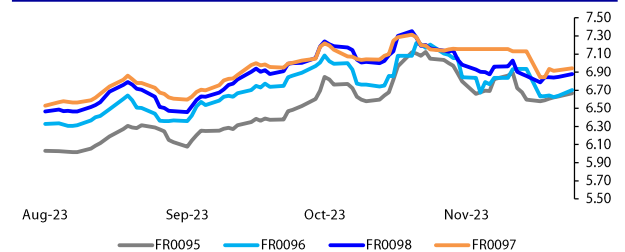
Bond	Rating	Coupon	Maturity	Last Price	Yield	Volume
SMARMA01	irA-	Floating	24-Nov-25	100.01	-	450.00
MDKA03BCN1	idA+	7.800	8-Mar-25	101.42	6.63	319.00
FIFA06ACN2	idAAA	6.400	26-Nov-24	100.00	6.40	271.00
BAFI01BCN3	AAA(idn)	5.750	28-Sep-24	99.73	5.77	200.00
CASIO1XXMF	irA	8.000	17-Feb-25	97.50	10.20	200.00
TBIG04BCN3	AA+(idn)	6.750	17-Feb-24	100.09	6.74	178.00
PRTL03ACN3	AAA(idn)	6.150	18-Jun-24	100.02	6.15	100.00
BRPT03ACN2	idA+	8.500	28-Nov-26	99.90	8.54	77.40
TPIA03ACN4	idAA-	7.200	29-Oct-26	97.50	8.17	75.00
INKP04BCN1	idA+	10.250	11-Jul-26	101.20	9.72	74.30

SOVEREIGN BOND YIELDS

Country	Tenor	Coupon (%)	28-Nov-23	MA LTM as of Sep	MA LTM as of Aug	Spread over UST YC (bps)	28-Nov-23	Sep	Aug
United States	2yr		4.97	4.97	4.85				
USD	5yr		4.64	4.64	4.54				
	10yr		4.37	4.37	4.19				
German	2yr	0.25	2.98	3.20	2.98	-242	-220	-239	
EUR	5yr	1.00	2.50	2.78	2.48	-214	-186	-206	
	10yr	1.75	2.54	2.84	2.47	-183	-153	-172	
Indonesia	2yr	4.13	-	5.62	5.42	-	22	5	
USD	5yr	3.50	-	5.55	5.24	-	91	70	
	10yr	3.85	-	5.69	5.15	-	132	96	
Brazil	2yr	0.00	10.23	-	10.28	483	-	491	
BRL	3yr	0.00	10.25	-	10.37	485	-	500	
	10yr	10.00	10.98	-	11.19	558	-	582	
Philippines	2yr	6.00	6.08	6.27	6.22	68	86	85	
PHP	5yr	7.88	6.23	6.38	6.38	159	174	184	
	10yr	11.38	6.35	6.49	6.37	198	212	218	
Thailand	2yr	3.13	2.49	2.57	2.33	-292	-283	-304	
THB	5yr	3.45	2.69	2.90	2.54	-195	-174	-200	
	10yr	3.63	3.09	3.15	2.77	-128	-122	-142	
India	2yr	7.59	7.28	7.26	7.17	188	186	180	
INR	5yr	7.28	7.26	7.24	7.16	262	260	262	
	10yr	8.83	7.27	7.22	7.17	290	285	298	
Malaysia	3yr	3.17	3.54	3.58	3.47	-143	-140	-138	
MYR	5yr	3.26	3.67	3.73	3.60	-97	-91	-94	
	10yr	4.18	3.86	3.99	3.85	-51	-38	-34	

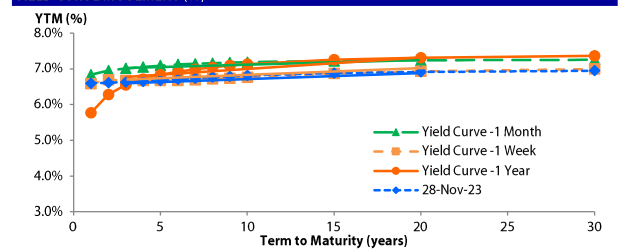
Sources: Bloomberg (Current Yield Curve), US Treasury

YIELD OF GOVERNMENT BOND BENCHMARK (%)



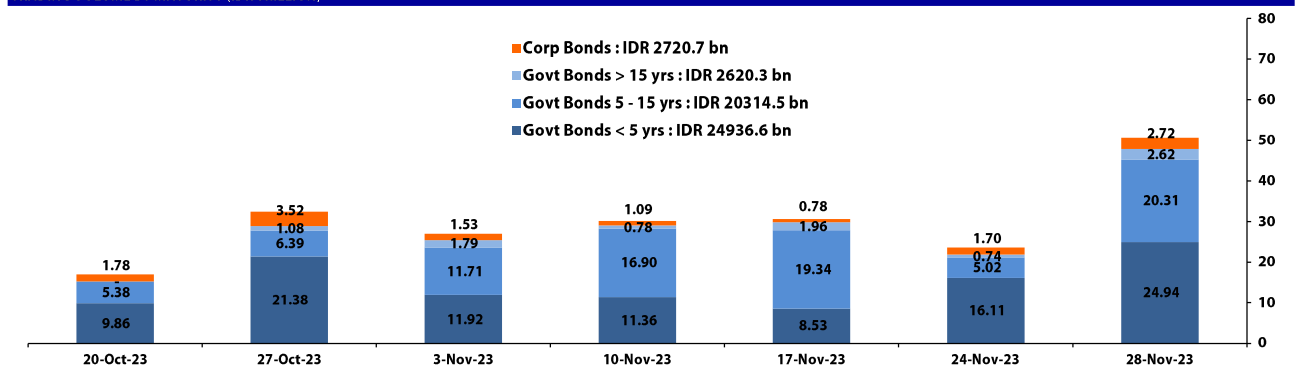
Source: DJPPR

YIELD CURVE MOVEMENT (%)



Source: Bloomberg

TRADING VOLUME BY MATURITY (IDR TRILLION)



Sources: Indonesia Stock Exchange

CURRENCY

Price	28-Nov-23	-1 Day	-1 Week	-1 Month	EoP2022
DX	103.18 	103.20	103.57	106.56	103.52
USD : IDR	15,435 	15,495	15,440	15,940	15,568
EUR : USD	1.10 	1.10	1.09	1.06	1.07
JPY : USD	148.56 	148.69	148.39	149.66	131.12
USD : CNY	7.153 	7.153	7.141	7.317	6.899
USD : SGD	4.671 	4.681	4.657	4.778	4.404
SGD : IDR	11,549 	11,581	11,559	11,636	11,608

Source : Bloomberg

COMMODITY

Price	28-Nov-23	-1 Day	-1 Week	-1 Month	EoP2022
CPO	3,758 	3,766	3,819	3,675	4,171
Coal	127.50 	127.50	122.30	135.20	404.15
Gold	2,015 	2,014	1,998	2,006	1,824
Nickel	15,901 	15,901	16,827	18,188	29,901
Copper	376.55 	375.80	381.25	364.60	381.05
Brent	80.16 	81.89	82.06	89.24	81.35
Metal	2,015.29 	2,014.13	1,998.29	2,006.37	1,824.02

PHEI FAIR SPREAD	1Y	2Y	3Y	4Y	5Y	6Y	7Y	8Y	9Y	10Y
AAA	61	63	64	66	69	72	74	76	77	78
AA+*	76	86	94	101	108	114	120	125	128	131
AA	94	112	125	137	147	157	166	173	180	185
AA-*	119	142	159	174	188	201	213	224	232	239
A+*	152	180	199	216	233	250	265	278	289	297
A	197	227	246	266	286	306	325	340	352	362
A-*	253	282	303	325	349	373	394	411	425	435
BBB+*	317	345	367	392	420	447	471	490	505	515
BBB	386	411	434	463	495	525	551	572	588	599

*Interpolated, as of November 28, 2023 (bps)

SBN HOLDING - (IDR tn)	24-Nov-2023	WoW	Mtd	YTD
Banks	1,568.1	-30.2	(42.9)	(129.4)
Bank Indonesia (exclude repo)	999.3	27.2	49.8	(20.7)
Non-Banks:	3,014.3	12.7	55.0	422.3
Mutual Fund	176.8	0.0	(2.7)	31.0
Insurance & Pension Fund	1,034.4	3.1	13.7	161.3
Foreign Investor	826.5	6.6	16.1	64.3
Individual	430.0	0.0	18.4	85.7
Others	546.5	3.1	9.4	79.9
Total	5,581.7	9.7	62.0	272.3
Domestic Investor	3,755.9	-24.0	-4.0	228.6
Foreign Investor	826.5	6.6	16.1	64.3
Bank Indonesia (include repo)	1,362.4	0.0	1.5	(91.2)

Source : DJPPR (Processed)

Sources : PHEI, Bloomberg

Wednesday, November 29, 2023

D E B T RESEARCH

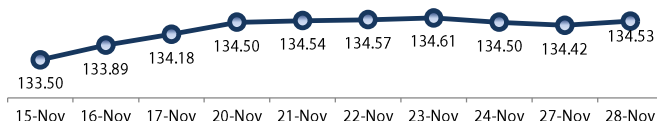
VALUATIONS OF GOVERNMENT BONDS

Bond	Issue Date	Mature Date	Coupon	TTM	Modified Duration	YTM (Change)	Prev Closing Price	Fair Yield Range	Fair Price Range	Last Trade				
										Date	Price	Vol (IDR bn)	Freq	
FR0081	1-Aug-19	15-Jun-25	6.50	1.5	1.41	6.62 ▼ -0.2bps	99.83	6.535	6.631	99.94	28-Nov-23	100.03	1,244.42	
FR0040	21-Sep-06	15-Sep-25	11.00	1.8	1.60	6.65 ▲ 4.1bps	107.21	6.617	6.713	107.12	27-Nov-23	107.10	12.00	
FR0084	4-May-20	15-Feb-26	7.25	2.2	1.98	6.69 ▲ 0.3bps	101.12	6.687	6.782	100.93	28-Nov-23	101.25	527.00	
FR0086	13-Aug-20	15-Apr-26	5.50	2.4	2.18	6.60 ▲ 0.5bps	97.61	6.523	6.618	97.57	28-Nov-23	97.70	112.79	
FR0037	18-May-06	15-Sep-26	12.00	2.8	2.36	6.50 ▼ -0.6bps	113.81	6.500	6.595	113.58	7-Nov-23	98.73	40.00	
FR0056	23-Sep-10	15-Sep-26	8.38	2.8	2.44	6.57 ▼ -1.3bps	104.52	6.519	6.615	104.41	28-Nov-23	105.15	13.30	
FR0090	8-Jul-21	15-Apr-27	5.13	3.4	3.02	6.52 ▲ 2.6bps	95.82	6.380	6.476	95.95	28-Nov-23	96.40	2.36	
FR0059	15-Sep-11	15-May-27	7.00	3.5	3.03	6.61 ▼ -2.3bps	101.18	6.549	6.645	101.08	28-Nov-23	101.57	110.73	
FR0042	25-Jan-07	15-Jul-27	10.25	3.6	2.95	6.78 ▲ 1.5bps	110.97	6.722	6.817	110.86	28-Nov-23	110.65	10.00	
FR0094	4-Mar-22	15-Jan-28	5.60	4.1	3.53	7.02 ▲ 0.8bps	94.97	6.836	6.931	95.28	16-Oct-23	95.70	0.53	
FR0047	30-Aug-07	15-Feb-28	10.00	4.2	3.38	6.73 ▼ -1.4bps	111.79	6.714	6.809	111.50	24-Nov-23	111.25	10.00	
FR0064	13-Aug-12	15-May-28	6.13	4.5	3.83	6.70 ▼ -1.2bps	97.83	6.588	6.683	97.87	28-Nov-23	97.28	21.92	
FR0095	19-Aug-22	15-Aug-28	6.38	4.7	3.94	6.66 ▼ -0.8bps	98.86	6.553	6.649	98.89	99.27	28-Nov-23	98.80	263.91
FR0099	27-Jan-23	15-Jan-29	6.40	5.1	4.20	6.81 ▼ -0.7bps	98.25	6.690	6.785	98.34	25-Sep-23	99.77	139.50	
FR0071	12-Sep-13	15-Mar-29	9.00	5.3	4.17	6.75 ▼ -5.4bps	109.88	6.678	6.774	109.75	110.20	28-Nov-23	110.53	117.20
FR0078	27-Sep-18	15-May-29	8.25	5.5	4.38	6.73 ▼ -0.2bps	106.84	6.656	6.751	106.75	107.20	28-Nov-23	106.75	97.30
FR0052	20-Aug-09	15-Aug-30	10.50	6.7	4.86	6.81 ▼ -1.9bps	119.58	6.888	6.984	118.57	119.14	28-Nov-23	121.21	0.50
FR0082	1-Aug-19	15-Sep-30	7.00	6.8	5.28	6.73 ▼ -2.3bps	101.46	6.680	6.775	101.19	101.71	28-Nov-23	102.50	27.36
FR0087	13-Aug-20	15-Feb-31	6.50	7.2	5.57	6.77 ▼ -4.3bps	98.50	6.714	6.809	98.25	98.78	28-Nov-23	98.40	859.19
FR0085	4-May-20	15-Apr-31	7.75	7.4	5.57	6.79 ▼ -2.6bps	105.50	6.761	6.857	105.09	105.66	27-Nov-23	105.65	36.00
FR0073	6-Aug-15	15-May-31	8.75	7.5	5.54	6.76 ▼ -3.5bps	111.49	6.735	6.831	111.07	111.67	28-Nov-23	110.90	4.72
FR0054	22-Jul-10	15-Jul-31	9.50	7.6	5.41	6.75 ▼ -0.7bps	116.15	6.782	6.877	115.36	115.97	28-Nov-23	117.20	0.05
FR0091	8-Jul-21	15-Apr-32	6.38	8.4	6.34	6.69 ▼ -1.3bps	97.97	6.677	6.773	97.48	98.07	28-Nov-23	96.80	128.62
FR0058	21-Jul-11	15-Jun-32	8.25	8.5	5.99	6.83 ▼ -1.7bps	109.10	6.733	6.829	109.08	109.73	28-Nov-23	109.00	135.86
FR0074	10-Nov-16	15-Aug-32	7.50	8.7	6.27	6.78 ▼ -2.9bps	104.66	6.732	6.828	104.35	104.98	28-Nov-23	104.66	59.36
FR0096	19-Aug-22	15-Feb-33	7.00	9.2	6.62	6.67 ▼ -3.4bps	102.22	6.645	6.741	101.74	102.40	28-Nov-23	102.11	364.89
FR0065	30-Aug-12	15-May-33	6.63	9.5	6.92	6.75 ▼ -2.8bps	99.16	6.698	6.793	98.84	99.49	28-Nov-23	99.20	171.31
FR0100	25-Aug-23	15-Feb-34	6.63	10.2	7.20	6.67 ▼ 0.0bps	99.65	6.634	6.729	99.22	99.92	28-Nov-23	98.93	3,557.80
FR0068	1-Aug-13	15-Mar-34	8.38	10.3	6.94	6.78 ▼ -0.3bps	111.70	6.770	6.865	111.00	111.75	28-Nov-23	111.63	1,023.75
FR0080	4-Jul-19	15-Jun-35	7.50	11.5	7.52	6.80 ▼ -0.6bps	105.58	6.767	6.862	105.03	105.81	28-Nov-23	104.00	50.42
FR0072	9-Jul-15	15-May-36	8.25	12.5	7.98	6.84 ▼ -1.3bps	111.69	6.820	6.916	111.02	111.87	28-Nov-23	111.50	129.72
FR0088	7-Jan-21	15-Jun-36	6.25	12.5	8.26	6.75 ▼ -1.5bps	95.80	6.261	6.357	99.08	99.90	28-Nov-23	97.35	104.87
FR0045	24-May-07	15-May-37	9.75	13.5	8.07	6.94 ▼ -0.1bps	124.34	6.851	6.946	124.26	125.23	16-Nov-23	123.00	0.08
FR0093	6-Jan-22	15-Jul-37	6.38	13.6	8.71	6.76 ▼ -0.3bps	96.63	6.707	6.802	96.23	97.05	28-Nov-23	95.00	3.97
FR0075	10-Aug-17	15-May-38	7.50	14.5	8.92	6.79 ▼ -1.5bps	106.48	6.806	6.901	105.42	106.32	28-Nov-23	105.00	4.20
FR0098	15-Sep-22	15-Jun-38	7.13	14.5	8.77	6.86 ▼ -1.7bps	102.38	6.761	6.857	102.44	103.33	28-Nov-23	102.04	2,498.29
FR0050	24-Jan-08	15-Jul-38	10.50	14.6	8.14	6.97 ▼ -0.2bps	132.09	6.894	6.990	131.82	132.88	27-Nov-23	131.15	37.45
FR0079	7-Jan-19	15-Apr-39	8.38	15.4	8.94	6.91 ▼ -1.0bps	113.72	6.879	6.975	113.07	114.05	28-Nov-23	113.85	222.12
FR0083	7-Nov-19	15-Apr-40	7.50	16.4	9.48	6.89 ▼ -0.8bps	105.91	6.876	6.971	105.11	106.07	28-Nov-23	105.70	29.12
FR0057	21-Apr-11	15-May-41	9.50	17.5	9.34	7.10 ▼ -11.8bps	123.83	7.105	7.200	122.65	123.75	23-Nov-23	124.00	20.00
FR0062	9-Feb-12	15-Apr-42	6.38	18.4	10.49	6.73 ▼ -10.6bps	96.27	6.852	6.947	94.10	95.05	28-Nov-23	95.00	4.07
FR0092	8-Jul-21	15-Jun-42	7.13	18.5	10.01	6.86 ▼ 0.0bps	102.76	6.891	6.986	101.43	102.43	28-Nov-23	100.00	7.49
FR0097	19-Aug-22	15-Jun-43	7.13	19.5	10.23	6.94 ▼ -0.5bps	101.99	6.906	7.002	101.29	102.32	28-Nov-23	101.32	1,082.40
FR0067	18-Jul-13	15-Feb-44	8.75	20.2	10.03	7.07 ▼ -1.3bps	117.89	7.052	7.147	116.98	118.13	27-Nov-23	116.25	22.73
FR0076	22-Sep-17	15-May-48	7.38	24.5	11.50	6.99 ▲ 0.1bps	104.50	6.919	7.014	104.19	105.34	28-Nov-23	103.25	23.94
FR0089	7-Jan-21	15-Aug-51	6.88	27.7	12.02	6.94 ▼ -0.9bps	99.17	6.874	6.969	98.84	100.00	28-Nov-23	98.71	1,159.24
ORI020	27-Oct-21	15-Oct-24	4.95	0.9	-	6.27 ▲ 1.7bps	98.87	6.518	6.614	98.58	98.66	28-Nov-23	98.29	15.04
ORI021	23-Feb-22	15-Feb-25	4.90	1.2	-	6.75 ▲ 1.7bps	97.86	6.643	6.738	97.86	97.97	28-Nov-23	98.25	79.92
ORI022	26-Oct-22	15-Oct-25	5.95	1.9	-	6.78 ▲ 0.0bps	98.54	6.596	6.691	98.69	98.86	28-Nov-23	100.25	5.14
IFR0007	21-Jan-10	15-Jan-25	10.25	1.1	1.03	6.42 ▼ -1.5bps	104.08	6.359	6.454	104.06	104.17	27-Jan-22	115.88	30.00
PBS036	25-Aug-22	15-Aug-25	5.38	1.7	1.58	6.75 ▼ -0.1bps	97.81	6.681	6.776	97.76	97.91	28-Nov-23	97.85	36.67
PBS017	11-Jan-18	15-Oct-25	6.13	1.9	1.74	6.50 ▼ -3.6bps	99.33	6.381	6.477	99.38	99.54	28-Nov-23	98.75	60.00
PBS032	29-Jul-21	15-Jul-26	4.88	2.6	2.37	6.59 ▼ -0.5bps	95.92	6.426	6.521	96.07	96.29	28-Nov-23	97.40	0.17
PBS021	5-Dec-18	15-Nov-26	8.50	3.0	2.59	6.85 ▼ -0.4bps	104.34	6.573	6.668	104.85	105.11	22-Nov-23	107.35	0.50
PBS003	2-Feb-12	15-Jan-27	6.00	3.1	2.75	6.50 ▼ -0.1bps	98.61	6.366	6.462	98.70	98.97	28-Nov-23	99.25	423.37
PBS020	22-Oct-18	15-Oct-27	9.00	3.9	3.24	6.81 ▼ -0.3bps	107.35	6.620	6.716	107.68	108.01	24-Jul-19	107.12	1,200.00
PBS018	4-Jun-18	15-May-28	7.63	4.5	3.74	6.76 ▼ -0.3bps	103.30	6.607	6.702	103.51	103.88	3-Sep-19	99.29	2,000.00
PBS030	4-Jun-21	15-Jul-28	5.88	4.6	3.89	6.68 ▼ -0.1bps	96.84	6.620	6.716	96.69	97.06	3-Nov-23	97.11	5.32
PBSG001	22-Sep-22	15-Sep-29	6.63	5.8	4.69	6.63 ▼ 0.0bps	99.98	6.452	6.548	100.35	100.81	28-Nov-23	100.06	2.63
PBS023	15-May-19	15-May-30	6.63	6.5	5.16	6.86 ▲ 0.2bps	106.52	6.687	6.782	99.18	99.68	2-Nov-23	105.81	22.91
PBS012	28-Jan-16	15-Nov-31	8.88	8.0	5.81	6.69 ▼ -0.1bps	113.29	6.601	6.697	113.27	113.90	28-Nov-23	113.20	5.00
PBS024	28-May-19	15-May-32	8.38	8.5	6.11	6.87 ▲ 0.8bps	109.56	6.715	6.811	109.93	110.58	20-Dec-22	94.07	15.00
PBS025	29-May-19	15-May-33	8.38	9.5	6.61	6.96 ▲ 1.2bps	109.69	6.830	6.925	109.94	110.64	16-Oct-23	110.90	7.25
PBS029	14-Jan-21	15-Mar-34	6.38	10.3	7.29	6.91 ▲ 3.1bps	96.08	6.791	6.887	96.26	96.94	28-Nov-23	99.50	0.60
PBS022	24-Jan-19	15-Apr-34	8.63	10.4	7.00	6.68 ▼ -0.4bps	114.37	6.866	6.962	112.14	112.89	27-Nov-23	112.00	105.00
IFR0010	3-Mar-11	15-Feb-36	10.00	12.2	7.42	6.96 ▲ 1.7bps	124.75	6.837	6.932	124.98	125.89	4-Oct-23	126.54	44.12
PBS037	12-Jan-23	15-Mar-36	6.88	12.3	8.07	7.01 ▲ 1.9bps	98.88	6.871	6.966	99.24	100.02	28-Nov-23	100.60	330.11
PBS004	16-Feb-12	15-Feb-37	6.10	13.2	8.62	6.98 ▲ 1.6bps	92.50	6.850	6.945	92.76	93.54	28-Nov-23	94.70	4.10
PBS034	13-Jan-22	15-Jun-39	6.50	15.5	9.28	6.88 ▲ 1.6bps	96.38	6.746	6.842	96.75	97.65	23-Nov-23	97.51	0.10
PBS007	29-Sep-14	15-Sep-40	9.00	16.8	9.18									

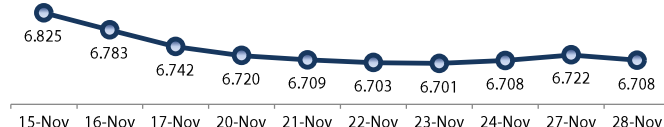
Wednesday, November 29, 2023

DEBT RESEARCH

PRICE INDEX



YIELD INDEX



TECHNICAL ANALYSIS

FR0095

INDICATORS	28-Nov-23	-1 Day	Change
Last Price	98.86	98.83	0.03
DI+	42.19	40.97	1.22
DI-	45.02	45.03	(0.01)
ADX (15D)	23.89	27.02	(3.13)
A/D	3,114.76	3,450.48	(335.72)
CMF(20D)	0.258	0.279	(0.02)
CCI	32.17	41.26	(9.09)
Volume (IDR bn)	263.91	369.82	(105.92)
Frequency	30	45	(15)

COMMENT

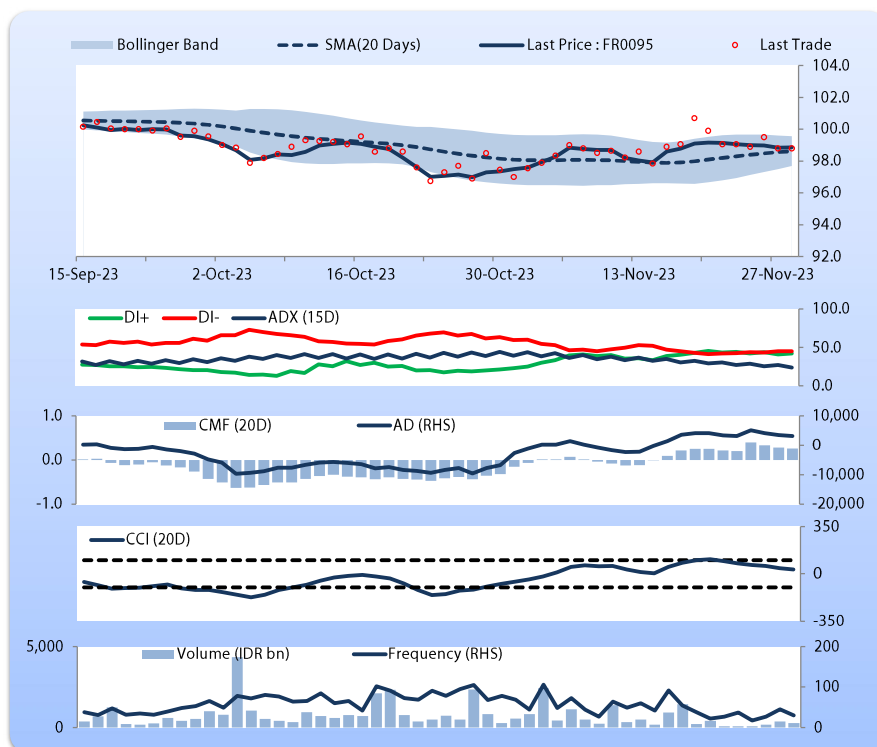
Price increased slightly; moderate trade volume; upward trend continues to weaken; buying pressure eased; CCI declined.

HOLD

FEATURES

Issue Date	19-Aug-22
Mature Date	15-Aug-28
Tenor	4.7
Coupon Rate	6.38
Last Yield	6.66
Modified Duration	3.94
Previous Coupon Date	15-Aug-23
Next Coupon Date	15-Feb-24

Sources: Bloomberg (Price); IDX



FR0096

INDICATORS	28-Nov-23	-1 Day	Change
Last Price	102.22	101.99	0.23
DI+	49.15	46.43	2.72
DI-	42.50	43.42	(0.92)
ADX (15D)	24.03	23.36	0.67
A/D	-1,238.82	1,018.94	(2,257.77)
CMF(20D)	-0.040	0.031	(0.07)
CCI	52.20	54.20	(2.01)
Volume (IDR bn)	364.89	291.34	73.56
Frequency	27	38	(11)

COMMENT

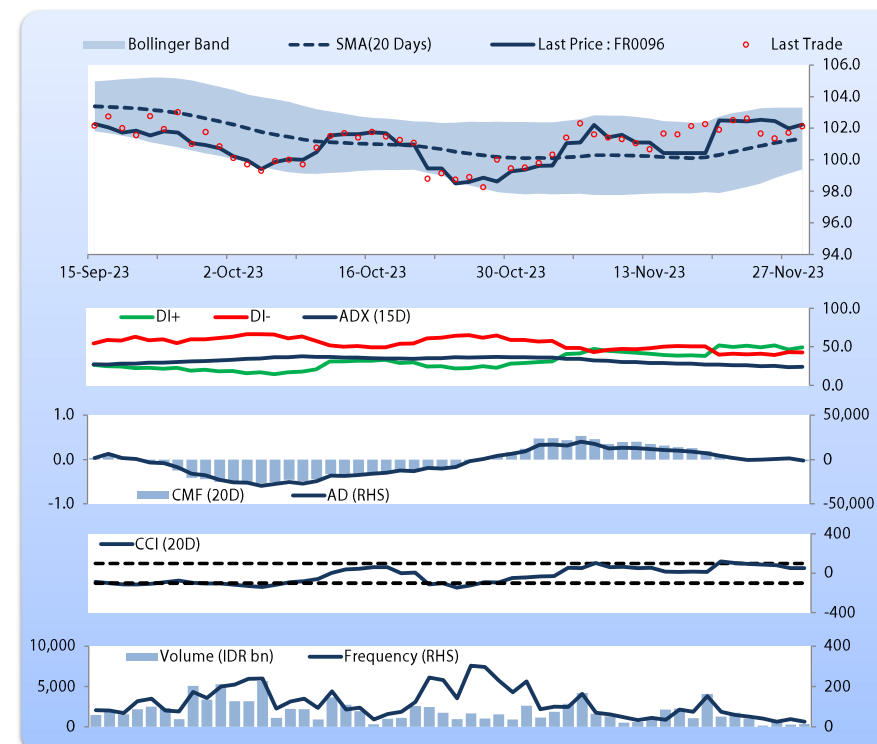
Price increased; moderate trade volume; upward trend continues to strengthen; selling pressure increased; CCI declined.

HOLD

FEATURES

Issue Date	19-Aug-22
Mature Date	15-Feb-33
Tenor	9.2
Coupon Rate	7.00
Last Yield	6.67
Modified Duration	6.62
Previous Coupon Date	15-Aug-23
Next Coupon Date	15-Feb-24

Sources: Bloomberg (Price); IDX



Wednesday, November 29, 2023

DEBT RESEARCH

FR0097

INDICATORS	28-Nov-23	-1 Day	Change
Last Price	101.99	101.94	0.06
DI+	49.53	47.35	2.18
DI-	40.56	40.66	(0.10)
ADX (15D)	25.37	26.56	(1.20)
A/D	2,031.05	2,458.14	(427.09)
CMF(20D)	0.121	0.140	(0.02)
CCI	68.06	75.62	(7.56)
Volume (IDR bn)	1,082.40	418.75	663.65
Frequency	109	120	(11)

COMMENT

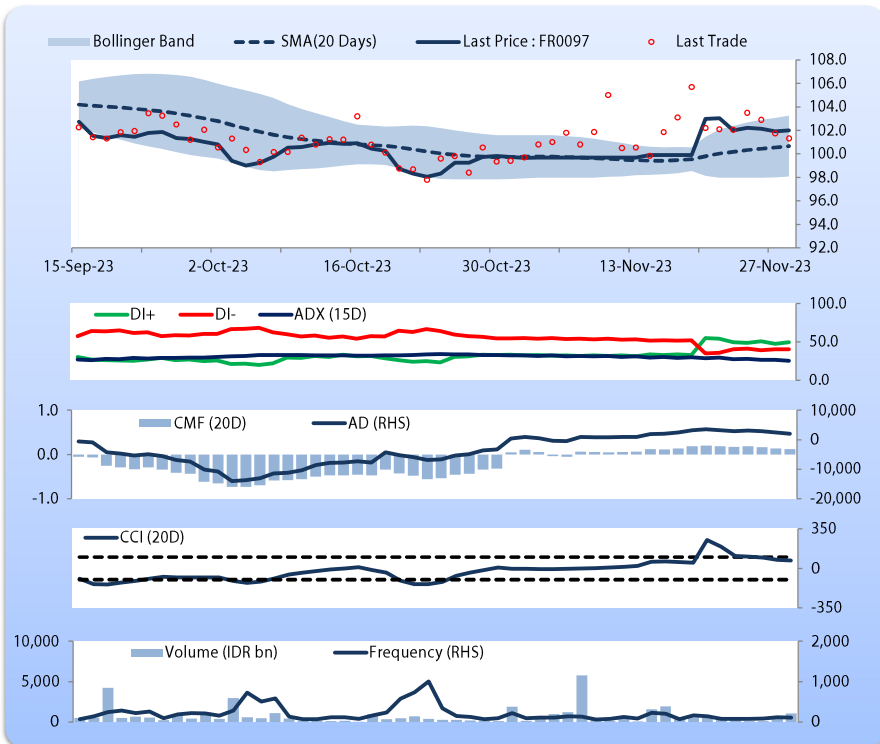
Price increased; heavy trade volume; upward trend continues to weaken; buying pressure eased; CCI declined.

HOLD

FEATURES

Issue Date	19-Aug-22
Mature Date	15-Jun-43
Tenor	19.5
Coupon Rate	7.13
Last Yield	6.94
Modified Duration	10.23
Previous Coupon Date	15-Jun-23
Next Coupon Date	15-Dec-23

Sources: Bloomberg (Price); IDX



FR0098

INDICATORS	28-Nov-23	-1 Day	Change
Last Price	102.38	102.22	0.16
DI+	39.46	41.24	(1.78)
DI-	34.54	34.21	0.33
ADX (15D)	19.00	19.88	(0.88)
A/D	4,690.86	4,695.46	(4.60)
CMF(20D)	0.362	0.363	(0.00)
CCI	31.09	38.04	(6.95)
Volume (IDR bn)	2,498.29	195.11	2,303.18
Frequency	79	44	35

COMMENT

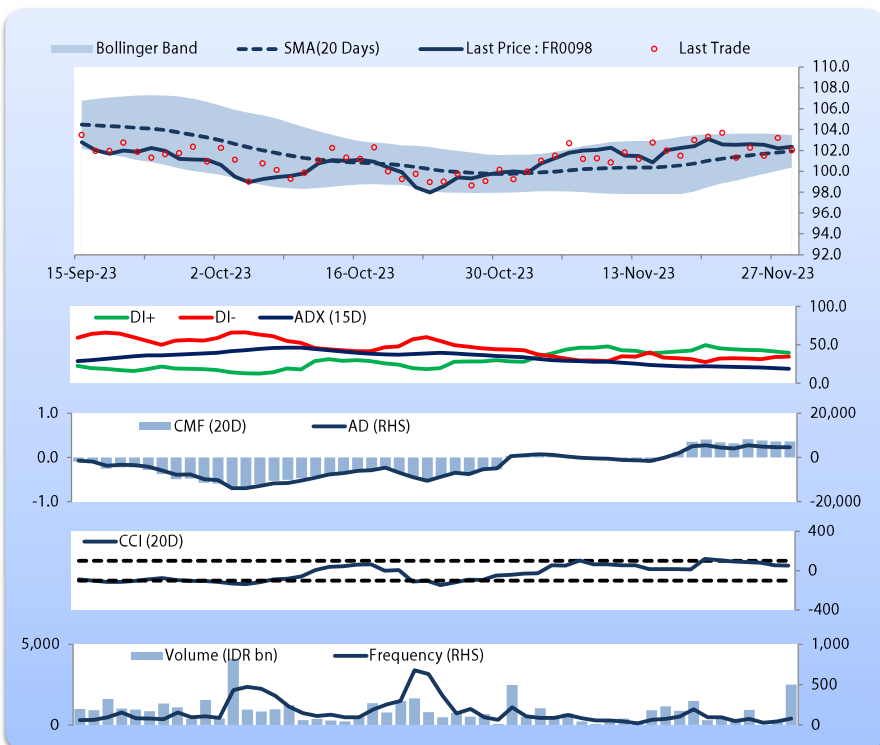
Price increased; heavy trade volume; downward trend continues to weaken; buying pressure eased; CCI declined.

HOLD

FEATURES

Issue Date	15-Sep-22
Mature Date	15-Jun-38
Tenor (year)	14.5
Coupon Rate	7.13
Last Yield	6.86
Modified Duration	8.77
Previous Coupon Date	15-Jun-23
Next Coupon Date	15-Dec-23

Sources: Bloomberg (Price); IDX



Analysts: Laras Nerpatri & Eka Nuraini

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